

EXHIBIT A

Monthly Statement for the Fee Period

(attached)



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Official Committee of Unsecured Creditors of FTX
 Trading
 C/O FTX Trading Ltd.

February 14, 2024

Please Refer to
 Invoice Number: 2387996

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002

Kris Hansen

Legal fees for professional services

for the period ending December 31, 2023

\$2,019,086.50

Costs incurred and advanced

110,254.37

Current Fees and Costs Due

\$2,129,340.87

Total Balance Due - Due Upon Receipt

\$2,129,340.87

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA
 90189-4803

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Please refer all questions to billing@paulhastings.com



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REMITTANCE COPY

Case Administration - FTX Trading chapter 11 cases

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Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending December 31, 2023

Case Administration - FTX Trading chapter 11 cases**\$2,019,086.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
12/01/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and update working group re same (.4); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.3); update working group re same (.1)	2.50	540.00	1,350.00
12/02/2023	ML30	Review notices of Focus dataroom updates (.2); correspond with C. Xu re same (.2); correspond with K. Pasquale re same (.2); review new dataroom documents and index (1.4); update working group re same (.2)	2.20	540.00	1,188.00
12/03/2023	EG18	Update and revise FTX case timeline chart	0.40	1,930.00	772.00
12/03/2023	ML30	Review notice of Focus dataroom update (.1); review new dataroom documents and index (.3); update working group re same (.1)	0.50	540.00	270.00
12/04/2023	KC27	Conduct targeted searches in database for token agreements	2.20	940.00	2,068.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	LK19	Correspond with K. Pasquale, L. Hultgren (Jefferies) regarding UCC member conflicts (0.1); review data room documents for UCC member conflicts (0.2)	0.30	855.00	256.50
12/04/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and update working group re same (.5); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (1.0); update working group re same (.1).	3.30	540.00	1,782.00
12/05/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and update working group re same (.7); update case calendars re same (.3); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.3); update working group re same (.1)	3.10	540.00	1,674.00
12/06/2023	CX3	Review recent uploads to Debtors' VDR	0.20	940.00	188.00
12/06/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.6); review recent filings and update working group re same (.6); update case calendars re same (.1); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.4); update working group re same (.1)	2.90	540.00	1,566.00
12/07/2023	CX3	Review uploads to Debtors' VDR	0.20	940.00	188.00
12/07/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and update working group re same (.9); update case calendars re same (.2); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.3); update working group re same (.1)	2.70	540.00	1,458.00
12/08/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and update working group re same (.9); update case calendars re same (.1); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.3); update working group re same (.1)	2.60	540.00	1,404.00

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12/09/2023	ML30	Review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.3); update working group re same (.1)	0.50	540.00	270.00
12/11/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and update working group re same (1.4); update case calendars re same (.2)	2.70	540.00	1,458.00
12/12/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.8); update case calendars re same (.2); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.6); update working group re same (.1)	2.90	540.00	1,566.00
12/13/2023	CX3	Review recently uploaded documents to VDR	0.40	940.00	376.00
12/13/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.6); update case calendars re same (.1)	1.80	540.00	972.00
12/14/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.4); update case calendars re same (.1)	1.60	540.00	864.00
12/15/2023	LK19	Correspond with G. Sasson regarding open issues/tasks	0.30	855.00	256.50
12/16/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (1.1); update case calendars re same (.2); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.9); update working group re same (.1)	3.50	540.00	1,890.00

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12/17/2023	ML30	Review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.4); update working group re same (.1)	0.60	540.00	324.00
12/18/2023	LK19	Correspond with K. Pasquale and G. Sasson regarding Kroll	0.10	855.00	85.50
12/18/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.7); research certain case transcript for I. Sasson (.3)	2.10	540.00	1,134.00
12/19/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.8)	1.90	540.00	1,026.00
12/20/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.9); update case calendars re same (.2); review notice of updates to FTX 2.0 dataroom (.1); review new dataroom documents and index (.4); update working group re same (.1)	2.80	540.00	1,512.00
12/21/2023	CX3	Review uploads to the Debtors' VDR	0.40	940.00	376.00
12/21/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.7); update case calendars re same (.6)	2.40	540.00	1,296.00
12/22/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (1.0); update case calendars re same (.2)	2.30	540.00	1,242.00
12/26/2023	CX3	Review recent uploads to Debtors' VDR	0.20	940.00	188.00
12/26/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.9); update case calendars re same (.2)	2.20	540.00	1,188.00

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12/27/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.5); update case calendars re same (.1)	1.70	540.00	918.00
12/28/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.5)	1.60	540.00	864.00
12/29/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.3)	1.40	540.00	756.00
Subtotal: B110 Case Administration			56.50		32,726.50
 B112 General Creditor Inquiries					
12/04/2023	LK19	Revise letter to FTX 2.0 ad hoc committee regarding 2.0 process and 2.0 APA (0.2); correspond with K. Pasquale, B. Hunt (Epiq) regarding same (0.2)	0.40	855.00	342.00
Subtotal: B112 General Creditor Inquiries			0.40		342.00
 B113 Case Analysis/Pleading Analysis					
12/06/2023	IS6	Review motion to estimate (.3); review DOJ objection to same (.6)	0.90	1,330.00	1,197.00
12/10/2023	IS6	Review Debtors' opposition to motion to dismiss	0.70	1,330.00	931.00
12/13/2023	ML30	Correspond with F. Merola re certain pleadings needed (.2); research re same (.1)	0.30	540.00	162.00
12/17/2023	ML30	Correspond with I. Sasson re certain case documents and transcripts needed (.1); research re same (.3); correspond with D. Laskin re certain transcript (.1)	0.50	540.00	270.00

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12/23/2023	ML30	Correspond with I. Sasson re sealed pleadings (.1); follow up review of issues re same (.1)	0.20	540.00	108.00
12/29/2023	EG18	Review certain recent filings in case	0.50	1,930.00	965.00
Subtotal: B113 Case Analysis/Pleading Analysis			3.10		3,633.00

B115 Meetings and Communications with Debtors

12/01/2023	EG18	Telephone conference with S&C, A&M, FTI, K. Hansen, K. Pasquale, G. Sasson, T. Sadler regarding customer solicitation and balloting	0.90	1,930.00	1,737.00
12/01/2023	FM7	Review S&C correspondence regarding 6001 due diligence (0.2); correspond with S&C regarding 6001 APA issues (0.2)	0.40	1,930.00	772.00
12/01/2023	GS13	Call A&M, S&C, K. Hansen, E. Gilad, K. Pasquale, T. Sadler regarding customer solicitation and balloting	0.90	1,675.00	1,507.50
12/01/2023	KP17	Call with Debtors, AHC, K. Hansen, E. Gilad, G. Sasson, T. Sadler re solicitation process	0.90	1,930.00	1,737.00
12/01/2023	KH18	Call with S&C, E. Gilad, K. Pasquale, G. Sasson, T. Sadler re customer solicitation and balloting (.9); prepare comments on same (.2)	1.10	2,135.00	2,348.50
12/01/2023	LK19	Correspond with A. Kranzley (S&C) regarding UCC members' expense reimbursement motion	0.10	855.00	85.50
12/01/2023	TS21	Call re customer solicitation and balloting with A&M, S&C, FTI, Jefferies, Eversheds, K. Hansen, E. Gilad, K. Pasquale, G. Sasson (.9); follow up review of issues discussed (.6)	1.50	1,210.00	1,815.00
12/03/2023	BK12	Call with A. Dietderich (S&C), K. Hansen, E. Gilad, K. Pasquale, L. Tsao, N. Wong, T. Sadler, C. Daniel, L. Greenbacker, E. Broderick re: 6001 APA and compliance matters	1.10	1,675.00	1,842.50

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12/03/2023	CD5	Call (portion) with Debtors, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, L. Tsao, N. Wong, T. Sadler, L. Greenbacker, regarding 6001 APA issues list	0.50	1,750.00	875.00
12/03/2023	EG18	Participate in telephone conference with Debtors, AHC, K. Hansen, K. Pasquale, L. Tsao, N. Wong, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, S. regarding FTX 2.0 sale process and APA	1.10	1,930.00	2,123.00
12/03/2023	KP17	Call with Debtors, AHC, K. Hansen, B. Stevenson, E. Gilad, B. Kelly, L. Tsao, N. Wong, T. Sadler, C. Daniel, L. Greenbacker, re 2.0 APA and related open issues	1.10	1,930.00	2,123.00
12/03/2023	KH18	Participate in FTX 2.0 discussion with debtors, AHC, FTI, E. Gilad, K. Pasquale, B. Kelly, T. Sadler, C. Daniel, L. Tsao, N. Wong, L. Greenbacker	1.10	2,135.00	2,348.50
12/03/2023	LED	Attend call with debtors, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, L. Tsao, N. Wong, B. Stevenson, T. Sadler, C. Daniel, S. Quattrocchi regarding 6001 APA and regulatory matters	1.10	1,470.00	1,617.00
12/03/2023	LT9	Telephone conference with Sullivan and Cromwell, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, N. Wong, T. Sadler, C. Daniel, L. Greenbacker, on FTX 2.0 APA issues	1.10	1,570.00	1,727.00
12/03/2023	NKW1	Conference with Sullivan & Cromwell, FTI Consulting, Jefferies, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, L. Tsao, T. Sadler, C. Daniel, L. Greenbacker, stalking horse 2.0 APA markup concerns	1.10	855.00	940.50
12/03/2023	TS21	Call regarding FTX 2.0 asset purchase agreement with S&C, Eversheds, Jefferies, Rothschild, FTI, K. Hansen, E. Gilad, K. Pasquale, B. Kelly, L. Tsao, N. Wong, C. Daniel, L. Greenbacker	1.10	1,210.00	1,331.00
12/04/2023	BK12	Participate in M&A/ventures update call with J. MacDonald, E. Gilad, F. Merola, C. Xu	0.30	1,675.00	502.50

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12/04/2023	CX3	Telephone conference with S&C, E. Gilad, F. Merola, B. Kelly on ventures sale updates	0.30	940.00	282.00
12/04/2023	EG18	Telephone conference with S&C M&A, B. Kelly, F. Merola, C. Xu regarding venture sale process	0.30	1,930.00	579.00
12/04/2023	FM7	Attend M&A/ventures update telephone conference with S&C, E. Gilad, B. Kelly, C. Xu	0.30	1,930.00	579.00
12/04/2023	TS21	Correspond with S&C, B. Kelly, S. Quattrocchi, and E. Gilad regarding APA and 6001 diligence	0.60	1,210.00	726.00
12/05/2023	EG18	Telephone conference with John Ray, K. Hansen, T. Sadler, M. Griffin regarding cyber diligence and 2.0 sale process	0.50	1,930.00	965.00
12/05/2023	KP17	Emails with debtors, AHC re disclosure statement	0.20	1,930.00	386.00
12/05/2023	KP17	Emails with debtors re 2.0 bid	0.30	1,930.00	579.00
12/05/2023	KH18	Call with S&C, E. Gilad, T. Sadler, M. Griffin, S. Quattrocchi re cyber-related regulatory diligence	0.50	2,135.00	1,067.50
12/05/2023	MEG9	Call with Sygnia, 6001, S&C, K. Hansen, E. Gilad, S. Quattrocchi, T. Sadler to discuss cyber diligence process	0.50	1,470.00	735.00
12/05/2023	TS21	Call re 6001 diligence with S&C, PWP, Sidley, 6001, Sygnia, K. Hansen, E. Gilad, M. Griffin, S. Quattrocchi	0.50	1,210.00	605.00
12/06/2023	EG18	Telephone conference with S&C, K. Pasquale and G. Sasson regarding case and plan matters	0.80	1,930.00	1,544.00
12/06/2023	GS13	Telephone conference with S&C, K. Pasquale, E. Gilad regarding ongoing case matters and litigations	0.80	1,675.00	1,340.00
12/06/2023	KP17	Call with debtors, E. Gilad, G. Sasson re pending and upcoming case matters	0.80	1,930.00	1,544.00
12/07/2023	BK12	Participate in update call with K. Cofsky, K. Hansen, E. Gilad, E. Sibbitt, K. Pasquale, C. Daniel re FTX 2.0	1.00	1,675.00	1,675.00

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12/07/2023	CD5	Participate in FTX 2.0 call with S&C, K. Hansen, E. Gilad, E. Sibbitt, K. Pasquale, B. Kelly	1.00	1,750.00	1,750.00
12/07/2023	EG18	Participate in telephone conference with AHC, Debtor advisors, K. Hansen, K. Pasquale, E. Sibbitt, B. Kelly, C. Daniel, regarding FTX 2.0 updates and sale/plan process	1.00	1,930.00	1,930.00
12/07/2023	ECS3	Participate in call with S&C, K. Hansen, K. Pasquale, E. Gilad, C. Daniel, B. Kelly regarding 2.0 updates	1.00	1,595.00	1,595.00
12/07/2023	JI2	Correspond with Debtors and AHC re comments to plan	0.30	1,160.00	348.00
12/07/2023	KP17	Call with debtors, K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, re FTX 2.0 and APA process (1.0); prepare follow up notes regarding open issues (.3)	1.30	1,930.00	2,509.00
12/07/2023	KH18	Call with debtors, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, C. Daniel, regarding 2.0 issues	1.00	2,135.00	2,135.00
12/08/2023	EG18	Correspond with S&C regarding FTX 2.0 APA issues analysis	0.40	1,930.00	772.00
12/08/2023	EG18	Participate in telephone conference with debtors, FTX, K. Pasquale, J. Iaffaldano regarding digital asset estimation	1.00	1,930.00	1,930.00
12/08/2023	JI2	Call with Debtors' advisors, K. Pasquale and E. Gilad re crypto claim estimation motion	1.00	1,160.00	1,160.00
12/08/2023	KP17	Meeting with debtors, AHC advisors re Bahamas settlement (1.0); meeting with debtors, E. Gilad, J. Iaffaldano re token estimation (1.0)	2.00	1,930.00	3,860.00
12/09/2023	SAQ	Prepare correspondence to Debtors' counsel and L. Greenbacker regarding 5010 custody agreement in connection with 6001 FTX 2.0 bid	0.10	1,160.00	116.00
12/11/2023	CX3	Telephone conference with S&C, F. Merola, T. Sadler on ventures update	0.20	940.00	188.00

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12/11/2023	FM7	Attend M&A/ventures update call with S&C, T. Sadler, C. Xu	0.20	1,930.00	386.00
12/11/2023	GS15	Call with S&C tax, S. Joffe (FTI) and A&M regarding tax comments on updated 2.0 APA	0.60	1,650.00	990.00
12/11/2023	TS21	Call with S&C, F. Merola and C. Xu regarding sale adventure updates	0.20	1,210.00	242.00
12/12/2023	EG18	Telephone conference with John Ray, K. Hansen, K. Pasquale regarding plan and FTX 2.0 (.3); prepare summary notes regarding same and next steps (.3)	0.60	1,930.00	1,158.00
12/12/2023	IS6	Meeting with Quinn Emanuel, K. Pasquale, L. Tsao re S&C investigation	2.40	1,330.00	3,192.00
12/12/2023	KP17	Call with A. Dietderich, K. Hansen and E. Gilad re plan issues	0.30	1,930.00	579.00
12/12/2023	KP17	Meeting with Quinn Emanuel, L. Tsao, I. Sasson re 1009 investigation	2.40	1,930.00	4,632.00
12/12/2023	KH18	Conference with S&C, K. Pasquale, E. Gilad regarding 2.0 and plan issues	0.30	2,135.00	640.50
12/12/2023	LT9	Videoconference (portion) with K. Pasquale, I. Sasson, and Quinn Emanuel on 1009 inquiry	1.40	1,570.00	2,198.00
12/12/2023	SAQ	Prepare correspondence to C. Hodggers (S&C) and L. Greenbacker regarding 6001 jurisdiction analysis	0.10	1,160.00	116.00
12/13/2023	EG18	Telephone conference with Debtors regarding case matters and pending litigation	0.50	1,930.00	965.00
12/13/2023	EG18	Participate in telephone conference with S&C, K. Pasquale, I. Sasson regarding comments to plan and DS	1.10	1,930.00	2,123.00
12/13/2023	GS15	Correspond with N. Wong (PH), S. Joffe (FTI) and S&C Tax re updated draft tax disclosure related to 2.0 APA	0.70	1,650.00	1,155.00
12/13/2023	IS6	Attend portion of call with Debtors, K. Pasquale and E. Gilad regarding plan issues	0.60	1,330.00	798.00
12/13/2023	KP17	Call with S&C, E. Gilad and I. Sasson re plan issues	1.10	1,930.00	2,123.00

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12/13/2023	LED	Correspond with debtors' regulatory counsel regarding 6001 regulatory analysis	0.20	1,470.00	294.00
12/14/2023	CD5	Participate in call with S&C, E. Gilad, E. Sibbitt, regarding 6001's compliance position	0.50	1,750.00	875.00
12/14/2023	EG18	Call with E. Sibbitt, C. Daniel, S&C regarding 6001 compliance and 2.0 regulatory matters	0.50	1,930.00	965.00
12/14/2023	ECS3	Call with E. Gilad, C. Daniel S&C regarding 2.0 APA regulatory matters and 6001 compliance	0.50	1,595.00	797.50
12/14/2023	KP17	Call with B. Glueckstein (S&C) re token estimation	0.50	1,930.00	965.00
12/15/2023	BJS4	Call with S&C, E. Gilad, K. Pasquale, B. Kelly, T. Sadler, LK Greenbacker, G. Silber, N. Wong, F. Merola, regarding 6001 2.0 APA and due diligence issues	1.30	1,495.00	1,943.50
12/15/2023	BK12	Participate in 2.0 bid and claims trading discussion with K. Cofsky, J. Ray, E. Gilad, E. Sibbitt, N. Wong, LK Greenbacker, (2.1); call with J. Ray, K. Cofsky A. Dietderich, E. Gilad, K. Pasquale, F. Merola, G. Silber, B. Stevenson, T. Sadler, N. Wong, LK Greenbacker, re: 2.0 APA (1.3)	3.40	1,675.00	5,695.00
12/15/2023	EG18	Telephone conference with A&M, Debtors, K. Pasquale, B. Kelly, N. Wong, T. Sadler, L. Greenbacker, B. Stevenson, G. Silber, F. Merola, regarding 2.0 APA	1.30	1,930.00	2,509.00
12/15/2023	EG18	Telephone conference with A&M, E. Sibbitt, B. Kelly, L. Greenbacker, N. Wong, regarding claims and JPL matters	2.10	1,930.00	4,053.00
12/15/2023	ECS3	Participate in digital claims trading discussion with E. Gilad, B. Kelly, L. Greenbacker, N. Wong, Alvarez and Marsal (2.1); correspond with E. Gilad, K. Pasquale, B. Kelly, Alvarez and Marsal regarding digital claims trading (.2)	2.30	1,595.00	3,668.50

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12/15/2023	FM7	Telephone conference with Debtors, E. Gilad, K. Pasquale, N. Wong, G. Silber, B. Stevenson, B. Kelly, T. Sadler, LK Greenbacker, regarding 6001 APA (1.3); review J. Ray correspondence regarding 6001 tokens (0.2)	1.50	1,930.00	2,895.00
12/15/2023	GS15	Emails with S&C tax re IRS process related to 2.0 APA (.3); participate in portion of call re 2.0 APA process with S&C, E. Gilad, K. Pasquale, B. Kelly, T. Sadler, LK Greenbacker, N. Wong, B. Stevenson, F. Merola, (.7)	1.00	1,650.00	1,650.00
12/15/2023	JI2	Correspond with A. Kranzley (S&C) re voting class ballots	0.40	1,160.00	464.00
12/15/2023	KP17	Call with debtors, AHC, E. Gilad, B. Kelly, F. Merola, T. Sadler, N. Wong, LK Greenbacker, B. Stevenson, G. Silber, re 2.0 updates and APA	1.30	1,930.00	2,509.00
12/15/2023	LED	Attend portion of call with debtors, E. Gilad, E. Sibbitt, B. Kelly, N. Wong, regarding claims trading (1.9); attend portion of call with debtors, E. Gilad, K. Pasquale, B. Kelly, F. Merola, T. Sadler, G. Silber, B. Stevenson, N. Wong, S. Quattrocchi, C. Xu regarding APA (1.3)	3.20	1,470.00	4,704.00
12/15/2023	NKW1	Conference with Debtors, E. Gilad, E. Sibbitt, B. Kelly, LK Greenbacker, S. Quattrocchi, C. Xu regarding 2.0 APA and claims trading (2.1); conference (portion) with S&C, E. Gilad, K. Pasquale, B. Kelly, F. Merola, T. Sadler, G. Silber, B. Stevenson, LK Greenbacker, S. Quattrocchi, C. Xu regarding FTX 2.0 asset purchase agreement (.8)	2.90	855.00	2,479.50
12/15/2023	TS21	Call with S&C, A&M, Eversheds, Jefferies, FTI, E. Gilad, K. Pasquale, B. Kelly, G. Silber, B. Stevenson, F. Merola, N. Wong, LK Greenbacker, regarding FTX 2.0 asset purchase agreement	1.30	1,210.00	1,573.00

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12/18/2023	BK12	Participate in M&A/ventures update call with J. MacDonald, E. Gilad, F. Merola, T. Sadler, C. Xu	0.40	1,675.00	670.00
12/18/2023	CX3	Telephone conference with S&C, E. Gilad, B. Kelly, T. Sadler, F. Merola on ventures and FTX 2.0 updates	0.40	940.00	376.00
12/18/2023	EG18	Review updated ventures tracker and related documents to prepare for debtor call on same (.3); participate in venture sales update telephone conference with S&C, B. Kelly, T. Sadler, F. Merola, C. Xu (.4)	0.70	1,930.00	1,351.00
12/18/2023	EG18	Telephone conference with S&C, K. Pasquale and I. Sasson regarding estimation motion	1.10	1,930.00	2,123.00
12/18/2023	FM7	Attend M&A/ventures update telephone conference with S&C, E. Gilad, B. Kelly, T. Sadler, C. Xu	0.40	1,930.00	772.00
12/18/2023	IS6	Call with FTI, Debtors, K. Pasquale, E. Gilad re claim and token valuation	1.10	1,330.00	1,463.00
12/18/2023	KP17	Analyze data in prep for token estimation call with debtors and AHC (.7); call with debtors, AHC, E. Gilad, I. Sasson re token estimation (1.1)	1.80	1,930.00	3,474.00
12/18/2023	NKW1	Conference with Sullivan and Cromwell tax, FTI Consulting regarding disclosure statement and chapter 11 plan	0.40	855.00	342.00
12/18/2023	TS21	Call with S&C, E. Gilad, F. Merola, B. Kelly, C. Xu regarding venture sales updates	0.40	1,210.00	484.00
12/19/2023	ECS3	Correspond with S&C on 2.0 asset purchase agreement comments related to regulatory issues	0.60	1,595.00	957.00
12/20/2023	EG18	Telephone conference with debtors, K. Pasquale regarding case updates, pending and upcoming matters	0.80	1,930.00	1,544.00
12/20/2023	KP17	Call with S&C, E. Gilad re pending issues	0.80	1,930.00	1,544.00

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12/21/2023	BK12	Call with K. Cofsky, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu, T. Shea re: bidder's 2.0 APA markup	0.50	1,675.00	837.50
12/21/2023	CD5	Participate in meeting with Debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, LK Greenbacker, I. Sasson, F. Merola, C. Xu regarding response to 6001's most recent bid on FTX 2.0	0.50	1,750.00	875.00
12/21/2023	CX3	Telephone conference with Debtors, AHC, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, C. Daniel, LK Greenbacker, and I. Sasson on FTX 2.0 update	0.50	940.00	470.00
12/21/2023	EG18	Participate in FTX 2.0 telephone conference with counsel to prospective bidder regarding 2.0 APA	0.80	1,930.00	1,544.00
12/21/2023	EG18	Participate in professionals only telephone conference with Debtors, K. Hansen, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu regarding FTX 2.0 and sale	0.50	1,930.00	965.00
12/21/2023	ECS3	Participate in call with debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu regarding 2.0 and APA/sale developments	0.50	1,595.00	797.50
12/21/2023	FM7	Telephone conference with Debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, I. Sasson, C. Xu regarding 6001 counteroffer	0.50	1,930.00	965.00

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12/21/2023	GS13	Telephone conference with Debtor professionals, K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu regarding FTX 2.0 and 6001 APA	0.50	1,675.00	837.50
12/21/2023	IS6	Attend portion of FTX 2.0 call with debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, C. Xu	0.30	1,330.00	399.00
12/21/2023	KP17	Call with debtors, K. Hansen, E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, C. Daniel, LK Greenbacker, I. Sasson, C. Xu re FTX 2.0 APA issues	0.50	1,930.00	965.00
12/21/2023	KP17	Emails with S&C re draft Embed settlement agreements with insiders and related rule 9019 motions	0.20	1,930.00	386.00
12/21/2023	KH18	Call with S&C, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu regarding 2.0 sale developments	0.50	2,135.00	1,067.50
12/21/2023	LED	Attend call with Debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, C. Daniel, C. Xu and I. Sasson regarding 2.0 bid developments	0.50	1,470.00	735.00
12/21/2023	TS21	Call with S&C, FTI, PWP, Jefferies, Eversheds, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, F. Merola, I. Sasson, C. Xu regarding 6001 2.0 APA	0.50	1,210.00	605.00
12/22/2023	KP17	Participate in mediation call with J. Fitzgerald, debtors re Bahamas	0.20	1,930.00	386.00
12/26/2023	KP17	Emails with debtors, AHC re estimation motion	0.20	1,930.00	386.00
12/28/2023	EG18	Telephone conference with A&M, S&C, G. Sasson regarding FTX Cyprus	0.50	1,930.00	965.00

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12/28/2023	GS13	Telephone conference with S&C, E. Gilad regarding FTX EU	0.50	1,675.00	837.50
12/30/2023	EG18	Review correspondence from S&C regarding updated cash management order	0.10	1,930.00	193.00
Subtotal: B115 Meetings and Communications with Debtors			87.00		144,986.00
 B120 Asset Analysis and Recovery					
12/04/2023	JM59	Negotiate trading agreements with OTC counterparties for purposes of monetization project.	0.60	1,750.00	1,050.00
12/05/2023	EG18	Participate in telephone conference with FTI, K. Pasquale and I. Sasson regarding token monetization (.5); review and comment on analysis regarding same (.7)	1.20	1,930.00	2,316.00
12/05/2023	IS6	Call with FTI, K. Pasquale and E. Gilad re coin valuation and analysis	0.50	1,330.00	665.00
12/05/2023	JM59	Analyze and comment on trading agreements	1.20	1,750.00	2,100.00
12/05/2023	KP17	Call with FTI, E. Gilad, I. Sasson re token valuation (.5); continue analyzing documents re same (1.3)	1.80	1,930.00	3,474.00
12/06/2023	JM59	Analyze and comment on trading agreements	1.10	1,750.00	1,925.00
12/07/2023	JM59	Review and comment on trading agreements	0.50	1,750.00	875.00
12/11/2023	AAN1	Review and comment on seigniorage token mechanics and comparable tokens list	1.20	1,270.00	1,524.00
12/12/2023	AAN1	Review and comment on FTXC straw man proposal	1.80	1,270.00	2,286.00
12/12/2023	JM59	Review trading agreements	0.20	1,750.00	350.00
12/13/2023	AAN1	Analyze and comment on FTXC token structuring and process	2.10	1,270.00	2,667.00

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12/13/2023	IS6	Call with FTI regarding coin valuation motion (.4); follow up analysis re coin valuation and expert issues (.7)	1.10	1,330.00	1,463.00
12/13/2023	JM59	Review trading agreements	0.10	1,750.00	175.00
12/14/2023	ECS3	Analyze and revise proposed customer migration mechanics related to KYC and tokenized ledger entry issuance	1.10	1,595.00	1,754.50
12/14/2023	JM59	Review trading agreements	0.20	1,750.00	350.00
12/15/2023	ECS3	Follow-up correspondence with B. Kelly and E. Gilad on digital claims trading	0.50	1,595.00	797.50
12/15/2023	KH18	Analyze claim trading issues	0.90	2,135.00	1,921.50
Subtotal: B120 Asset Analysis and Recovery			16.10		25,693.50

B130 Asset Disposition

12/01/2023	BK12	Correspond with E. Gilad, K. Pasquale re: bid procedure drafts (0.1); review same (0.3)	0.40	1,675.00	670.00
12/01/2023	CA14	Review and summarize conflicting transfer restrictions in 5005 governing documents	2.00	1,270.00	2,540.00
12/01/2023	FM7	Review C. Xu correspondence regarding 5147 conversion	0.20	1,930.00	386.00
12/01/2023	GK6	Review 5005 share transfer Series C Investor Rights Agreement, ROFR & Co-Sale Agreement, Certificate of Incorporation, and Bylaws (2.7); correspond with E. Sibbitt and C. Anderson regarding language on the resale restrictions (.4)	3.10	940.00	2,914.00
12/01/2023	KP17	Review, revise draft sale solicitation procedures	0.80	1,930.00	1,544.00
12/02/2023	CX3	Review Debtors' updated VDR (0.2); correspond with B. Kelly, T. Sadler on same (0.1)	0.30	940.00	282.00
12/02/2023	FM7	Review unsold position summary	0.10	1,930.00	193.00
12/02/2023	J12	Review and comment on bid procedures (4.9); review proposed order re same (1.6)	6.50	1,160.00	7,540.00

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12/03/2023	JI2	Further review and comment on bid procedures (3.0); correspond with K. Pasquale and B. Kelly re same (.2)	3.20	1,160.00	3,712.00
12/06/2023	EG18	Discussions with FTT regarding capital call procedures	0.70	1,930.00	1,351.00
12/06/2023	ECS3	Review and comment on Galaxy PSA	1.50	1,595.00	2,392.50
12/06/2023	ECS3	Correspond with J. Madell on Galaxy PSA comments	0.50	1,595.00	797.50
12/06/2023	FM7	Review 5091 documents	0.30	1,930.00	579.00
12/07/2023	CX3	Telephone conference with Jefferies, E. Gilad, F. Merola on ventures update	0.20	940.00	188.00
12/07/2023	CX3	Correspond with B. Kelly and T. Sadler on ventures update	0.10	940.00	94.00
12/07/2023	EG18	Discussion with Jefferies, FTT regarding capital call procedures	0.50	1,930.00	965.00
12/07/2023	EG18	Participate in M&A/ventures update telephone conference with Jefferies, F. Merola, C. Xu (.2); review and comment on updated ventures report (.3); review related documents (.2)	0.70	1,930.00	1,351.00
12/07/2023	FM7	Attend Jefferies M&A/ventures update call with E. Gilad, C. Xu (0.2); review C. Xu M&A/ventures update (0.2); review PWP correspondence regarding de minimis sale (0.1)	0.50	1,930.00	965.00
12/08/2023	CX3	Revise updated ventures diligence tracker	0.50	940.00	470.00
12/08/2023	EG18	Discussion with Jefferies regarding capital call commitments	0.30	1,930.00	579.00
12/08/2023	ECS3	Review revised Galaxy PSA	0.50	1,595.00	797.50
12/08/2023	FM7	Review updated venture investment due diligence tracker	0.20	1,930.00	386.00
12/08/2023	TS21	Review and revise bid procedures and bid procedures order	3.20	1,210.00	3,872.00
12/10/2023	CX3	Review ventures related documents in debtors' VDR	0.20	940.00	188.00

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12/11/2023	BK12	Correspond with C. Xu re: indication of interest for investment in [5020] and investment documents (0.3); review same (0.3)	0.60	1,675.00	1,005.00
12/11/2023	FM7	Review indication of interest regarding 5020 (0.2); review 5020 due diligence (0.2); review updated ventures tracker (.2)	0.60	1,930.00	1,158.00
12/11/2023	TS21	Review and revise bid procedures and bid procedures order	1.40	1,210.00	1,694.00
12/12/2023	BK12	Review Jefferies deck re: offer for Debtors investment in [5020] (.3); review and comment on underlying documents (1.0)	1.30	1,675.00	2,177.50
12/12/2023	DW14	Correspond with K. Burkov on summary of UK securities regime for offering of debtor's assets	0.20	855.00	171.00
12/12/2023	DW14	Prepare summary of United Kingdom securities laws and their exemptions	1.30	855.00	1,111.50
12/12/2023	EG18	Correspond with B. Kelly regarding capital call analysis (0.4); discussions with Jefferies regarding same (0.6)	1.00	1,930.00	1,930.00
12/12/2023	EG18	Telephone conference with Jefferies regarding FTX Japan (0.4); review issues, documents regarding FTX Japan (1.6)	2.00	1,930.00	3,860.00
12/13/2023	AAN1	Review and comment on 5042 clearing agency, broker dealer functionality and allegations	1.90	1,270.00	2,413.00
12/13/2023	DW14	Prepare summary of United Kingdom securities laws and their exemptions	0.70	855.00	598.50
12/13/2023	DW14	Conference with K. Burkov on securities marketing summaries requested by G. Khoury	0.30	855.00	256.50
12/13/2023	DW14	Prepare summary of EU securities laws and their exemptions	0.50	855.00	427.50
12/13/2023	KB16	Discussion with D. Wormley regarding the UK and EU security offering framework and overview of same	0.30	1,360.00	408.00

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12/14/2023	BK12	Participate in Jefferies M&A/ventures update call with D. Homrich, T. Shea, E. Gilad, G. Sasson, F. Merola, C. Xu	0.40	1,675.00	670.00
12/14/2023	CX3	Update ventures diligence tracker	0.10	940.00	94.00
12/14/2023	CX3	Attend portion of telephone conference with Jefferies, E. Gilad, G. Sasson, F. Merola, B. Kelly on M&A/ventures updates	0.20	940.00	188.00
12/14/2023	EG18	Participate in venture sales telephone conference with Jefferies, G. Sasson, B. Kelly, F. Merola, C. Xu	0.40	1,930.00	772.00
12/14/2023	FM7	Attend Jefferies M&A/ventures update call with E. Gilad, G. Sasson, B. Kelly, C. Xu (0.4); review updated venture investment tracker (0.1); analyze PWP correspondence regarding de minimis offers (0.1)	0.60	1,930.00	1,158.00
12/14/2023	GS13	Telephone conference with Jefferies, E. Gilad, B. Kelly, F. Merola, C. Xu regarding ongoing venture and sale matters	0.40	1,675.00	670.00
12/14/2023	GK6	Review and comment on SEC's current list of designated offshore markets in connection with 2.0	1.70	940.00	1,598.00
12/14/2023	GK6	Review summaries of the securities marketing regimes in the UK and EU (3.1); correspond with E. Sibbitt and D. Wormley regarding the same (.5)	3.60	940.00	3,384.00
12/15/2023	FM7	Review Jefferies correspondence with UCC regarding capital calls	0.20	1,930.00	386.00
12/18/2023	CX3	Update ventures tracker in advance of call with S&C	0.70	940.00	658.00
12/18/2023	FM7	Review updated ventures tracker (0.2); review board decks regarding venture assets and de minimis assets (0.3)	0.50	1,930.00	965.00
12/19/2023	CA14	Correspond with E. Sibbitt, G. Khoury, L. Rubin and A. Nizamian re: 2.0 bids	0.40	1,270.00	508.00
12/19/2023	CX3	Further review and prepare plan documents for E. Gilad, K. Pasquale (1.8); correspond with D. Mohamed on same (0.2)	2.00	940.00	1,880.00
12/20/2023	CX3	Update ventures tracker	0.30	940.00	282.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2023	FM7	Review C. Xu correspondence regarding ventures diligence tracker (0.2); review A&M analysis regarding FTC Vault bids (0.3)	0.50	1,930.00	965.00
12/20/2023	KP17	Analyze debtors' documents re potential [5148] sale	0.30	1,930.00	579.00
12/21/2023	FM7	Review de minimis offer summary	0.20	1,930.00	386.00
12/21/2023	FM7	Review Jefferies correspondence regarding M&A updates	0.10	1,930.00	193.00
12/22/2023	EG18	Analyze foreign cash repatriation and cash management (0.3); correspond with and conference with FTI regarding same (0.3)	0.60	1,930.00	1,158.00
12/22/2023	KH18	Analyze and comment on 2.0 sale process	1.00	2,135.00	2,135.00
12/24/2023	FM7	Correspond with E. Gilad regarding 6001 NDA	0.20	1,930.00	386.00
12/25/2023	MM51	Review venture investment documents to prepare diligence summaries for investments in Frosted Inc. (5135)	4.40	940.00	4,136.00
12/26/2023	FM7	Review 5036 term sheet	0.20	1,930.00	386.00
12/26/2023	MM51	Continue reviewing venture investment documents to prepare diligence summary for investments in Frosted Inc. (5135)	3.80	940.00	3,572.00
12/27/2023	MM51	Review venture investment documents to prepare diligence summary for investments in Frosted Inc. (5135)	4.60	940.00	4,324.00
12/28/2023	EG18	Correspond with FTI regarding FTX Vault Trust	0.40	1,930.00	772.00
12/28/2023	EG18	Analyze issues, documents regarding FTX Cyprus	0.50	1,930.00	965.00
12/28/2023	FM7	Review PWP correspondence regarding de minimis offer summary (0.2); review Jefferies correspondence regarding M&A update (0.1)	0.30	1,930.00	579.00
12/28/2023	GS13	Review documents regarding FTX EU	0.30	1,675.00	502.50
12/28/2023	MM51	Review venture investment documents to prepare diligence summary for investments in Frosted Inc. (5135)	2.80	940.00	2,632.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/28/2023	MM51	Review venture investment documents to prepare diligence summary for investments in 5146	5.50	940.00	5,170.00
12/29/2023	CX3	Review recent upload to the VDR (FTX EU SPA)	0.40	940.00	376.00
12/29/2023	MM51	Review venture investment documents to prepare diligence summary for investments in 5146	6.80	940.00	6,392.00
12/31/2023	MM51	Review venture investment documents to finalize diligence summary for investments in 5146	1.80	940.00	1,692.00
Subtotal: B130 Asset Disposition			84.80		102,480.50

B140 Relief from Stay/Adequate Protection Proceedings

12/11/2023	LM20	Review and summarize MDL motion to lift stay pleadings	0.60	855.00	513.00
12/12/2023	LM20	Review and summarize motion to lift stay pleadings re MDL litigation	0.60	855.00	513.00
12/14/2023	LM20	Summarize MDL motion to lift stay pleadings (1.0); review MDL motion to dismiss pleadings re same (.9)	1.90	855.00	1,624.50
Subtotal: B140 Relief from Stay/Adequate Protection Proceedings			3.10		2,650.50

B150 Meetings of and Communications with Creditors

12/01/2023	EG18	Telephone conference with AHC regarding FTX 2.0 sale process and coordinating approach and steps	0.50	1,930.00	965.00
12/01/2023	FM7	Review UCC correspondence regarding 6001 bid	0.20	1,930.00	386.00
12/01/2023	KP17	Call with AHC re 2.0 issues and updates (.5); call with creditor's counsel re 2.0 issues (.5)	1.00	1,930.00	1,930.00

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12/01/2023	KH18	Call with AHC regarding 2.0 sale and plan process	0.50	2,135.00	1,067.50
12/01/2023	LK19	Correspond with Committee members regarding Committee call regarding FTX 2.0	0.20	855.00	171.00
12/03/2023	BK12	Call with UCC advisors re: 2.0 APA and related matters in prep for UCC meeting	1.10	1,675.00	1,842.50
12/03/2023	CX3	Attend telephone conference with committee advisors to prepare for Committee meeting on FTX 2.0 (1.1); prepare follow up notes regarding same (.1)	1.20	940.00	1,128.00
12/03/2023	CX3	Telephone conference with AHG professionals on 6001 APA markup	0.50	940.00	470.00
12/03/2023	EG18	Telephone conference with UCC advisors regarding FTX 2.0 sale process and prep for UCC meeting (1.1); call with AHC regarding FTX 2.0 sale process (.5)	1.60	1,930.00	3,088.00
12/03/2023	KP17	Call with creditor's counsel re plan issues (.3); analyze draft plan re same (.9); call with UCC advisors re 2.0 update and prep for UCC meeting (1.1)	2.30	1,930.00	4,439.00
12/03/2023	KH18	Call with UCC advisors regarding 2.0 and agenda for UCC telephone conference	1.10	2,135.00	2,348.50
12/03/2023	LED	Attend call with UCC advisors regarding 6001 APA and prep for UCC meeting	1.10	1,470.00	1,617.00
12/03/2023	TS21	Participate in UCC advisors call to prepare for UCC 2.0 update and meeting	1.10	1,210.00	1,331.00
12/04/2023	BK12	Participate in UCC update call re: 2.0 process and update	1.00	1,675.00	1,675.00
12/04/2023	CD5	Participate in UCC call regarding 6001's revised bid	1.00	1,750.00	1,750.00
12/04/2023	CX3	Attend and take minutes at Committee meeting with respect to 2.0 process	1.00	940.00	940.00
12/04/2023	EG18	Participate in UCC meeting (1.0); call with K. Hansen, G. Sasson, and K. Pasquale re Committee issues and questions re 2.0 (.3)	1.30	1,930.00	2,509.00
12/04/2023	EG18	Telephone conference with UCC member regarding FTX 2.0 sale process	0.30	1,930.00	579.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	EG18	Telephone conference with UCC advisors regarding FTX 2.0 and prep for UCC meeting	0.30	1,930.00	579.00
12/04/2023	ECS3	Participate in UCC meeting	1.00	1,595.00	1,595.00
12/04/2023	FM7	Review UCC meeting agenda (0.1); participate in UCC meeting regarding 6001 (1.0)	1.10	1,930.00	2,123.00
12/04/2023	FM7	Participate in UCC professionals telephone conference regarding case updates and agenda for UCC meeting	0.30	1,930.00	579.00
12/04/2023	GS13	Participate in committee call (1.0); call with K. Hansen, K. Pasquale, E. Gilad regarding Committee member questions (.3)	1.30	1,675.00	2,177.50
12/04/2023	GS13	Participate in Committee professionals update call regarding case issues and agenda for upcoming Committee meeting (.3); follow up review of issues discussed (.1)	0.40	1,675.00	670.00
12/04/2023	J12	Call with UCC advisors re preparation for UCC meeting	0.30	1,160.00	348.00
12/04/2023	KP17	Review agenda and certain referenced documents to prepare for Committee meeting (.3); participate in Committee meeting (1.0); meeting with Committee advisors to prepare for next Committee meeting (.3); review and comment upon draft FTI recovery analysis deck for Committee (.9); conference with K. Hansen, G. Sasson, and E. Gilad re Committee issues (.3); correspond with E. Gilad, K. Hansen re FTX 2.0 and related Committee issues (.5); revise letter to 2.0 AHC regarding FTX 2.0 and 2.0 APA (.3); emails with creditor re same (.2)	3.80	1,930.00	7,334.00
12/04/2023	KH18	Participate in UCC meeting regarding FTX 2.0 (1.0); participate in UCC advisors telephone conference regarding case matters and upcoming UCC meeting (.3); call with K. Pasquale, G. Sasson, and E. Gilad regarding Committee issues and member questions (.3)	1.60	2,135.00	3,416.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	LED	Attend call with Committee regarding 2.0 (1.0); attend UCC advisors call re case matters and prep for UCC meeting (.3)	1.30	1,470.00	1,911.00
12/04/2023	LT9	Attend UCC meeting on KYC issues	1.00	1,570.00	1,570.00
12/04/2023	LK19	Attend UCC advisors update call for 12/06/23 Committee meeting	0.30	855.00	256.50
12/04/2023	TS21	Call regarding FTX 2.0 with UCC (1.0); call with UCC advisors regarding UCC update call prep (.3)	1.30	1,210.00	1,573.00
12/05/2023	EG18	Telephone conference with AHC counsel regarding 2.0 sale process	0.30	1,930.00	579.00
12/05/2023	EG18	Discussion and correspondence with UCC member regarding 2.0 sale process	0.50	1,930.00	965.00
12/05/2023	FM7	Review UCC correspondence from Jefferies regarding meeting presentation (0.1); review Jefferies ventures update for UCC (0.2); review UCC correspondence regarding meeting agenda and presentations (0.2); review UCC presentation regarding claims analysis (0.2)	0.70	1,930.00	1,351.00
12/05/2023	GS13	Review agenda and certain referenced items to prepare for committee telephone conference	0.80	1,675.00	1,340.00
12/05/2023	KP17	Review and revise draft FTI deck for Committee meeting (.8); emails with FTI re same (.2); emails with Committee members re meeting agenda (.2); review presentations in prep for Committee meeting (.5); review creditor comments re 2.0 AHC positions (4)	2.10	1,930.00	4,053.00
12/05/2023	LK19	Correspond with Committee members regarding 12/06/23 Committee meeting (0.3); correspond with FTI, Jefferies, K. Pasquale, and G. Sasson regarding agenda and presentations for 12/06/23 Committee meeting (0.4); review presentation documents for 12/06/23 Committee meeting for Committee conflicts (0.2)	0.90	855.00	769.50
12/06/2023	BK12	Participate in portion of UCC update call	1.00	1,675.00	1,675.00

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12/06/2023	CD5	Participate in UCC meeting	1.60	1,750.00	2,800.00
12/06/2023	EG18	Review agenda items and notes to prepare for UCC meeting (.3); prepare additional notes regarding 2.0 sale process (.1); participate in UCC meeting (1.6)	2.00	1,930.00	3,860.00
12/06/2023	FM7	Participate in UCC meeting	1.60	1,930.00	3,088.00
12/06/2023	GS13	Review and annotate agenda for Committee meeting (.2); participate in committee telephone conference (1.6)	1.80	1,675.00	3,015.00
12/06/2023	IS6	Attend portion of Committee meeting	1.00	1,330.00	1,330.00
12/06/2023	JI2	Attend UCC meeting	1.60	1,160.00	1,856.00
12/06/2023	KP17	Participate in Committee meeting (1.6); revise memo to Committee re exclusivity motion (.2); call creditor re case updates and inquiries (.4)	2.20	1,930.00	4,246.00
12/06/2023	LK19	Attend and take minutes during Committee meeting (1.6); review correspondence from Committee members regarding exclusivity (0.1)	1.70	855.00	1,453.50
12/06/2023	TS21	Attend UCC meeting	1.60	1,210.00	1,936.00
12/07/2023	EG18	Telephone conference with AHC counsel regarding plan and RSA	0.70	1,930.00	1,351.00
12/07/2023	TS21	Attend call with AHC regarding plan and RSA	0.70	1,210.00	847.00
12/08/2023	EG18	Telephone conference with AHC advisors regarding case updates	0.50	1,930.00	965.00
12/08/2023	EG18	Participate in telephone conference with AHC advisors regarding plan	0.60	1,930.00	1,158.00
12/08/2023	JI2	Case update call with counsel for AHC	0.50	1,160.00	580.00
12/08/2023	KP17	Call with committee member re 2.0 sale and plan process	0.50	1,930.00	965.00
12/08/2023	KP17	Call with AHC re plan issues (.6); call with AHC counsel re 2.0 and plan timeline (.5)	1.10	1,930.00	2,123.00
12/08/2023	KH18	Conference with AHC regarding plan and plan issues (.6); conference with AHC regarding case updates, 2.0, and timelines (.5)	1.10	2,135.00	2,348.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2023	LK19	Prepare plan timeline in response to Committee members' inquiry	1.10	855.00	940.50
12/08/2023	LK19	Conference (portion) with Ad Hoc Committee regarding plan issues	0.30	855.00	256.50
12/10/2023	KP17	Emails with AHC counsel re case issues and updates	0.30	1,930.00	579.00
12/11/2023	CX3	Attend UCC advisors telephone conference regarding case issues and prep for UCC meeting	0.80	940.00	752.00
12/11/2023	CX3	Correspond with B. Kelly and T. Sadler on UCC advisors call update	0.30	940.00	282.00
12/11/2023	EG18	Participate in UCC advisors update call to prepare for UCC meeting	0.80	1,930.00	1,544.00
12/11/2023	ECS3	Participate in UCC advisors call regarding 2.0 matters and prep for UCC meeting	0.80	1,595.00	1,276.00
12/11/2023	FM7	Call with UCC professionals re case issues and prep for UCC meeting	0.80	1,930.00	1,544.00
12/11/2023	GS13	Telephone conference with UCC professionals to prepare for Committee meeting	0.80	1,675.00	1,340.00
12/11/2023	IS6	Attend UCC professionals call regarding case matters and prep for UCC meeting	0.80	1,330.00	1,064.00
12/11/2023	J12	Attend UCC advisors call with Jefferies and FTI regarding case issues and prep for UCC meeting	0.80	1,160.00	928.00
12/11/2023	KP17	Emails with Committee re FTX Europe joinder (.3); call with FTI, Jefferies in prep for Committee meeting (.8)	1.10	1,930.00	2,123.00
12/11/2023	LK19	Attend UCC advisors meeting to prepare for 12/13/23 Committee meeting (0.8); correspond with G. Sasson, E. Gilad, K. Pasquale, and J. Iaffaldano regarding agenda for 12/13/23 Committee meeting (0.3)	1.10	855.00	940.50
12/11/2023	TS21	Attend UCC advisors prep call for UCC meeting	0.80	1,210.00	968.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2023	FM7	Review UCC correspondence regarding meeting presentations and agenda (0.2); review Jefferies UCC presentation regarding 5020 (0.2)	0.40	1,930.00	772.00
12/12/2023	JI2	Prepare items for agenda for UCC meeting (.3); correspond with L. Koch re same (.2)	0.50	1,160.00	580.00
12/12/2023	KP17	Review agenda and certain referenced items to prepare for Committee meeting	0.80	1,930.00	1,544.00
12/12/2023	LK19	Review and comment on presentation documents for 12/13/23 Committee meeting (0.7); correspond with FTT, Jefferies, K. Pasquale, G. Sasson, J. Iaffaldano regarding same and agenda for 12/13/23 Committee meeting (0.6); correspond with Committee members regarding agenda and presentation documents for 12/13/23 Committee meeting (0.4)	1.70	855.00	1,453.50
12/12/2023	LK19	Correspond with L. Miliotes regarding 12/20/23 Committee meeting	0.10	855.00	85.50
12/13/2023	BK12	Participate in UCC meeting	1.80	1,675.00	3,015.00
12/13/2023	CD5	Participate in portion of UCC meeting	1.50	1,750.00	2,625.00
12/13/2023	EG18	Participate in UCC meeting	1.80	1,930.00	3,474.00
12/13/2023	FM7	Participate in UCC meeting	1.80	1,930.00	3,474.00
12/13/2023	GS13	Prepare notes on advisor presentations for committee telephone conference (.3); participate in committee telephone conference (1.8); follow up review of issues in response to Committee discussions (.3)	2.40	1,675.00	4,020.00
12/13/2023	IS6	Attend portion of Committee meeting	1.50	1,330.00	1,995.00
12/13/2023	JI2	Attend UCC meeting	1.80	1,160.00	2,088.00
12/13/2023	KP17	Review and annotate agenda for Committee meeting (.3); participate in Committee meeting (1.8)	2.10	1,930.00	4,053.00
12/13/2023	KH18	Lead UCC meeting (1.8); follow up review of issues from UCC meeting (.6)	2.40	2,135.00	5,124.00
12/13/2023	LK19	Attend and take minutes during Committee meeting	1.80	855.00	1,539.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2023	TS21	Attend UCC meeting	1.80	1,210.00	2,178.00
12/14/2023	FM7	Review Jefferies UCC correspondence regarding de minimis order amendment	0.20	1,930.00	386.00
12/14/2023	KP17	Call with creditor re case issues (.7); emails with Committee re Bahamas settlement (.3); emails with Committee re UST request (.2); emails with Committee member re case timeline (.4)	1.60	1,930.00	3,088.00
12/14/2023	KH18	Discussions with creditor regarding plan	0.90	2,135.00	1,921.50
12/15/2023	KH18	Discussions with creditor regarding plan and token related issues	1.10	2,135.00	2,348.50
12/15/2023	LK19	Correspond with Committee members regarding claim issues	0.20	855.00	171.00
12/15/2023	LK19	Draft email to Committee regarding notice of PH rate change	0.30	855.00	256.50
12/17/2023	KP17	Emails and call with committee member re case updates and plan inquiries (.8); emails with K. Hansen re same (.4)	1.20	1,930.00	2,316.00
12/18/2023	CD5	Participate in UCC advisors call re case issues and upcoming UCC meeting	0.90	1,750.00	1,575.00
12/18/2023	EG18	Participate in UCC advisor telephone conference regarding case issues and UCC meeting prep (.9); review and comment on agenda for UCC meeting (.3)	1.20	1,930.00	2,316.00
12/18/2023	EG18	Telephone conference with AHC regarding 2.0 APA	0.70	1,930.00	1,351.00
12/18/2023	ECS3	Participate in UCC advisors call regarding 2.0 issues and prep for UCC meeting	0.90	1,595.00	1,435.50
12/18/2023	FM7	Attend UCC professionals telephone conference regarding case matters and prep for UCC meeting (0.9); review UCC correspondence regarding exclusivity statement (0.2)	1.10	1,930.00	2,123.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2023	GS13	Telephone conference with FTI and Jefferies regarding ongoing case issues and to prep for committee telephone conference (.9); review documents regarding certain items discussed (.2); emails with J. Iaffaldano and K. Pasquale regarding agenda for committee meeting (.4)	1.50	1,675.00	2,512.50
12/18/2023	IS6	Attend portion of UCC professionals call re case updates and UCC meeting prep	0.70	1,330.00	931.00
12/18/2023	JI2	Call with FTI and Jefferies re case updates and preparation for UCC meeting (.9); prepare agenda for UCC meeting (.2)	1.10	1,160.00	1,276.00
12/18/2023	KP17	Call with FTI, Jefferies in prep for Committee meeting (.9); call with AHC re FTX 2.0 (.7); call with creditor's counsel re plan (.5); emails with Committee re exclusivity (.2)	2.30	1,930.00	4,439.00
12/18/2023	TS21	Call with FTI, Jefferies to prep for UCC meeting	0.90	1,210.00	1,089.00
12/19/2023	EG18	Call with Jefferies and FTI regarding FTX 2.0 APA developments and UCC questions/issues	0.70	1,930.00	1,351.00
12/19/2023	GS13	Review and prepare notes re certain items on agenda for committee telephone conference (.4); emails with J. Iaffaldano regarding agenda and documents for committee meeting (.4)	0.80	1,675.00	1,340.00
12/19/2023	JI2	Call with individual creditor re plan	1.00	1,160.00	1,160.00
12/19/2023	JI2	Review recent filings in preparation for committee meeting (.3); draft agenda for committee meeting (1.6); correspond with Jefferies and FTI re same (.4); correspond with K. Pasquale and G. Sasson re same (.3)	2.60	1,160.00	3,016.00
12/19/2023	JI2	Correspond with committee members re meeting agenda and presentations	0.30	1,160.00	348.00
12/19/2023	KP17	Emails with Committee re exclusivity (.2); review and comment on Committee meeting presentations (.7)	0.90	1,930.00	1,737.00

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12/20/2023	BK12	Participate in UCC update call (1.7); call with UCC professionals re: updated bidder 2.0 APA and related matters in prep for UCC meeting (1.0)	2.70	1,675.00	4,522.50
12/20/2023	EG18	Participate in UCC meeting (1.7); telephone conference with UCC professional advisors regarding 2.0 bid, bid process and prep for UCC meeting (1.0)	2.70	1,930.00	5,211.00
12/20/2023	FM7	Participate in UCC meeting (1.7); review UCC correspondence regarding 6001 counter update (0.2)	1.90	1,930.00	3,667.00
12/20/2023	GS13	Review advisor presentations and certain referenced documents to prepare for committee telephone conference (.4); participate in committee telephone conference (1.7)	2.10	1,675.00	3,517.50
12/20/2023	IS6	Attend committee meeting	1.70	1,330.00	2,261.00
12/20/2023	IS6	Attend UCC professionals call re FTX 2.0 bid developments in prep for UCC meeting on 12/21/23	1.00	1,330.00	1,330.00
12/20/2023	JI2	Attend UCC meeting	1.70	1,160.00	1,972.00
12/20/2023	KP17	Review agenda and certain referenced documents to prepare for Committee meeting (.6); participate in Committee meeting (1.7); call with creditor re plan issues (1.0); call with UCC advisors re FTX 2.0 APA issues and developments in preparation for UCC meeting on 12/21/23 (1.0)	4.30	1,930.00	8,299.00
12/20/2023	KH18	Review advisor presentations and certain referenced documents to prepare for UCC meeting (.4); lead UCC meeting (1.7); follow up review of issues from UCC meeting (.4); participate in UCC advisor call regarding FTX 2.0, 2.0 APA, and prep for UCC meeting (1.0)	3.50	2,135.00	7,472.50
12/20/2023	LM20	Attend and take minutes at UCC meeting	1.70	855.00	1,453.50

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12/20/2023	SAQ	Conference with UCC advisors re FTX 2.0 bid updates in preparation for 12/21/23 call with Committee	1.00	1,160.00	1,160.00
12/20/2023	TS21	Attend UCC meeting	1.70	1,210.00	2,057.00
12/21/2023	CD5	Join in Committee meeting	0.50	1,750.00	875.00
12/21/2023	CX3	Attend and take minutes at Committee meeting on FTX 2.0 process	0.50	940.00	470.00
12/21/2023	EG18	Review agenda and certain referenced documents in prep for UCC meeting (.3); participate in UCC meeting (.5); review 2.0 sale issues in response to committee member questions (.3)	1.10	1,930.00	2,123.00
12/21/2023	ECS3	Participate in UCC meeting	0.50	1,595.00	797.50
12/21/2023	FM7	Participate in UCC telephone conference regarding 6001 counteroffer (0.5); review UCC correspondence regarding 6001 update (0.2)	0.70	1,930.00	1,351.00
12/21/2023	GS13	Telephone conference with Committee members (.5); prepare follow up notes regarding Committee member questions (.1)	0.60	1,675.00	1,005.00
12/21/2023	IS6	Attend Committee meeting	0.50	1,330.00	665.00
12/21/2023	J12	Attend UCC meeting re FTX 2.0 issues and updates	0.50	1,160.00	580.00
12/21/2023	KP17	Call with UCC re FTX 2.0 APA issues (.5); call with creditor's counsel re case inquiries and updates (.7)	1.20	1,930.00	2,316.00
12/21/2023	KH18	Lead UCC meeting	0.50	2,135.00	1,067.50
12/21/2023	LED	Attend call with UCC regarding FTX 2.0 bid developments	0.50	1,470.00	735.00
12/21/2023	TS21	Attend meeting with UCC	0.50	1,210.00	605.00
12/26/2023	FM7	Review Jefferies correspondence with UCC regarding 5036	0.20	1,930.00	386.00
12/26/2023	KP17	Emails with Committee and Committee advisors re pending matters	0.50	1,930.00	965.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/26/2023	LK19	Correspond with Committee members regarding claims (0.2); correspond with Committee members regarding 12/27/23 Committee meeting (0.1)	0.30	855.00	256.50
12/27/2023	KP17	Emails and call with creditor re plan process (.5); revise memo to Committee re estimation motion (.2)	0.70	1,930.00	1,351.00
12/27/2023	LK19	Email Committee members regarding summary of Debtors' motion to estimate digital asset claims	0.10	855.00	85.50
12/28/2023	KP17	Call with creditor's counsel re token estimation motion (.3); call with creditor re plan issues (.8)	1.10	1,930.00	2,123.00
12/29/2023	KP17	Call with creditor re token estimation motion	0.40	1,930.00	772.00
12/30/2023	KP17	Emails with Committee member re token estimation motion	0.50	1,930.00	965.00
12/30/2023	LK19	Correspond with Committee member regarding coin estimation (0.1); correspond with K. Pasquale regarding creditor inquiry (0.1)	0.20	855.00	171.00
Subtotal: B150 Meetings of and Communications with Creditors			153.60		250,656.00

B155 Court Hearings

12/11/2023	ML30	Correspond with I. Sasson, G. Sasson, J. Iaffaldano re 12.12.23 and 12.13.23 hearings (.3); prepare for same and live attendance (.4)	0.70	540.00	378.00
12/11/2023	ML30	Correspond with K. Pasquale re case documents needed for IRS claim portion of 12.13.23 hearing (.1); research re same (.5); prepare index for same (.1); follow up correspondence with K. Pasquale re same (.1)	0.80	540.00	432.00
12/12/2023	J12	Remotely attend Emergent DIP hearing (1.6); correspond with YCST re same (.1)	1.70	1,160.00	1,972.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2023	KP17	Analyze submissions and prepare outline for hearing on Emergent DIP (.7); participate remotely in court hearing (Emergent) re DIP (1.6)	2.30	1,930.00	4,439.00
12/12/2023	ML30	Monitor the Emergent hearing	1.60	540.00	864.00
12/13/2023	JI2	Attend hearing on IRS claims (1.7); correspond with K. Pasquale re same (.1); prepare summary of hearing for committee (.5)	2.30	1,160.00	2,668.00
12/13/2023	KP17	Review submissions to prepare for hearing (1.5); prepare notes regarding same (.6); participate in court hearing on IRS claim estimation (1.7); participate in related discussions with parties at hearing (.6)	4.40	1,930.00	8,492.00
12/13/2023	ML30	Monitor the omnibus hearing	1.70	540.00	918.00
Subtotal: B155 Court Hearings			15.50		20,163.00
 B160 Retention/Employment Matters (Paul Hastings)					
12/01/2023	JI2	Analyze supplemental disclosure re retention as Committee counsel (1.9); correspond with G. Sasson and E. Gilad re same (.3)	2.20	1,160.00	2,552.00
12/04/2023	JI2	Correspond with E. Gilad and G. Sasson re supplemental declaration re retention as committee counsel	0.70	1,160.00	812.00
Subtotal: B160 Retention/Employment Matters (Paul Hastings)			2.90		3,364.00
 B162 Fee/Compensation Matters (Paul Hastings)					
12/01/2023	LK19	Review October 2023 invoice to preserve confidentiality of investigations, litigation, and venture targets	1.00	855.00	855.00

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12/03/2023	KAT2	Correspond with G. Sasson regarding professional compensation matters and notice of rate change	0.10	1,055.00	105.50
12/04/2023	LK19	Prepare responses to Fee Examiner's report on third interim fee period (0.6); correspond with G. Sasson regarding same (0.2); review October invoice to preserve privilege and confidentiality of investigation, litigation, and venture targets (1.0)	1.80	855.00	1,539.00
12/05/2023	KAT2	Review fee matters regarding November services (.3); correspond with C. Edge regarding same (.2)	0.50	1,055.00	527.50
12/05/2023	LK19	Review October invoice to preserve privilege and confidentiality of investigation, litigation, and venture targets	2.40	855.00	2,052.00
12/06/2023	LK19	Draft eleventh monthly fee application for PH's services (October 2023) (0.6); draft PH supplement to fourth interim fee application (2.1)	2.70	855.00	2,308.50
12/07/2023	LK19	Revise supplement to third interim fee application (1.3); correspond with G. Sasson regarding same (0.1)	1.40	855.00	1,197.00
12/08/2023	LK19	Review October invoice to preserve confidentiality and privilege (0.2); correspond with G. Sasson and C. Edge regarding same (0.1)	0.30	855.00	256.50
12/10/2023	LK19	Email C. Edge regarding October 2023 invoice	0.10	855.00	85.50
12/11/2023	KAT2	Prepare insert to monthly fee statement for October services	0.20	1,055.00	211.00
12/12/2023	KAT2	Prepare parts of fourth interim fee application (.5); correspond with C. Edge regarding information for same (.1); correspond with L. Koch regarding same (.1)	0.70	1,055.00	738.50

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12/12/2023	LK19	Review and revise October invoice (0.3); correspond with G. Sasson, E. Gilad, and J. Kochenash regarding October invoice (0.3); revise PH supplement to fourth interim fee application (0.6); emails with C. Edge and K. Traxler regarding same (0.2)	1.40	855.00	1,197.00
12/13/2023	KAT2	Prepare parts of fourth interim fee application (.2); correspond with L. Koch regarding same (.1)	0.30	1,055.00	316.50
12/14/2023	LK19	Revise PH supplement to fourth interim fee application (0.3); draft notice of change in rates for PH timekeepers (0.3); correspond with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding same (0.2)	0.80	855.00	684.00
12/15/2023	LK19	Review and revise PH supplement to fourth interim fee application (0.8); correspond with G. Sasson, E. Gilad, and J. Kochenash (YCST) regarding same (0.3)	1.10	855.00	940.50
12/20/2023	LK19	Correspond with G. Sasson regarding notice of rate increase	0.10	855.00	85.50
12/21/2023	J12	Review notice of rate change (.2); correspond with R. Poppiti (YCST) re same (.2)	0.40	1,160.00	464.00
12/27/2023	KAT2	Correspond with L. Koch regarding compensation matters	0.10	1,055.00	105.50
12/27/2023	LK19	Correspond with K. Traxler and C. Edge regarding November 2023 invoice	0.10	855.00	85.50
12/28/2023	KAT2	Prepare UST Appendix B information for November services	0.30	1,055.00	316.50
Subtotal: B162 Fee/Compensation Matters (Paul Hastings)			15.80		14,071.00

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B185 Assumption/Rejection of Leases and Contracts					
12/01/2023	LK19	Analyze case law and statutory authority regarding executory contracts under Bankruptcy Code section 365	1.40	855.00	1,197.00
		Subtotal: B185 Assumption/Rejection of Leases and Contracts	1.40		1,197.00
B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy					
12/18/2023	ML30	Correspond with K. Pasquale re Genesis pleadings needed (.1); research re same (.3); follow up correspondence with K. Pasquale re same (.1)	0.50	540.00	270.00
		Subtotal: B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy	0.50		270.00
B191 General Litigation					
12/01/2023	J12	Call with B. Harsch re preference settlements (.2); correspond with K. Pasquale re same (.2); analyze issues and related caselaw re same (.7)	1.10	1,160.00	1,276.00
12/01/2023	KP17	Analyze JOLs edits to draft Bahamas settlement agreement (1.2); analyze motions to dismiss in EU adversary proceeding for proposed response (2.4)	3.60	1,930.00	6,948.00
12/01/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2); correspond with L. Miliotes re docket run of the FLSD MDL matter (.1); review FLSD MDL docket and follow up with L. Miliotes re same (.1)	0.60	540.00	324.00

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12/04/2023	JI2	Correspond with K. Pasquale re adversary proceeding intervention (.2); prepare draft order re same (1.0); correspond with defendants re same (.2)	1.40	1,160.00	1,624.00
12/04/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/05/2023	KP17	Call with Gruhn counsel re mediation (.1); email S&C re same (.1); review AHC comments to Bahamas draft agreement (.6)	0.80	1,930.00	1,544.00
12/05/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/06/2023	KP17	Participate in mediation status conference with J. Fitzgerald re Bahamas (.2); emails with FTX EU parties re protective order (.2)	0.40	1,930.00	772.00
12/06/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/07/2023	IS6	Review and comment on Bahamas revised settlement agreement	1.20	1,330.00	1,596.00
12/07/2023	JI2	Prepare revised order to intervene in Burgess adversary proceeding (.7); correspond with T. Pakrouh (Morris James) re same (.5); correspond with R. Poppiti (YCST) re certification of counsel re same (.1)	1.30	1,160.00	1,508.00
12/07/2023	KP17	Review and comment upon debtors' latest comments to Bahamas draft agreement (1.8); review and comment upon Bahamas loan agreement (.4)	2.20	1,930.00	4,246.00

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12/07/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/08/2023	KP17	Review AHC comments to draft Bahamas agreement in prep for meeting (.4); analyze issues re Bahamas agreement (.8)	1.20	1,930.00	2,316.00
12/08/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/08/2023	ML30	Advise K. Pasquale, I. Sasson re the JPL Bahamas website	0.10	540.00	54.00
12/10/2023	AY8	Analyze motion to dismiss issues and related caselaw	0.30	800.00	240.00
12/10/2023	Jl2	Analyze issues re Lorem Ipsum motions to dismiss (.7); review Debtors' draft objection re same (.2); correspond with I. Sasson and K. Pasquale re joinder to same (.2); analyze related case law (.8)	1.90	1,160.00	2,204.00
12/10/2023	LK19	Analyze case law and statutory authority regarding motion to dismiss chapter 11 case (0.7); prepare summary of findings for J. Iaffaldano (0.3)	1.00	855.00	855.00
12/11/2023	EG18	Review A&M deck regarding JPL settlement	1.10	1,930.00	2,123.00
12/11/2023	Jl2	Draft joinder to objection re motions to dismiss chapter 11 cases (2.4); analyze caselaw re same (2.1); revise joinder to objection re motions to dismiss chapter 11 cases (.3)	4.80	1,160.00	5,568.00
12/11/2023	KP17	Review debtors' draft opposition and supporting declarations to motion to dismiss Maclaurin, Trading bankruptcy cases (2.6); review and revise joinder re same (.6); review latest revised draft Bahamas settlement agreement (.3)	3.50	1,930.00	6,755.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	KH18	Analyze and comment on Bahamas settlement issues	0.40	2,135.00	854.00
12/11/2023	LK19	Analyze recently filed pleadings in adversary proceeding (1.3); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.8)	2.10	855.00	1,795.50
12/11/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and update working group re same (.2)	0.40	540.00	216.00
12/12/2023	IS6	Review Bahamas settlement overview presentation	0.70	1,330.00	931.00
12/12/2023	KP17	Analyze debtors' deck re JPL settlement overview (.8); emails with FTI re same (.1); review K5 defendants reply re motion to dismiss (.4)	1.30	1,930.00	2,509.00
12/12/2023	KH18	Analyze and comment on Bahamas settlement issues	0.70	2,135.00	1,494.50
12/12/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/13/2023	J12	Review Debtors' brief in Lorem adversary proceeding (.8); prepare joinder to same (.5)	1.30	1,160.00	1,508.00
12/13/2023	KP17	Analyze debtors' draft response to FTXEU motions to dismiss	1.80	1,930.00	3,474.00
12/13/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/14/2023	IS6	Review and comment on Bahamas settlement agreement and ancillary documents	0.90	1,330.00	1,197.00
12/14/2023	J12	Review summaries of K5 adversary proceeding filings	0.30	1,160.00	348.00

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12/14/2023	KP17	Analyze further revised Bahamas settlement agreement and related documents (1.4); emails with FTXEU parties re motion to dismiss briefing issues (.2); review and revise joinder re FTXEU motion to dismiss (.2)	1.80	1,930.00	3,474.00
12/14/2023	LK19	Review recent filings in pending adversary proceedings (0.5); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.4)	0.90	855.00	769.50
12/14/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2); correspond with L. Miliotes re FLSD MDL pleadings needed (.2); research re same (.3); prepare same for L. Miliotes (1.2)	2.10	540.00	1,134.00
12/15/2023	J12	Prepare joinder re Lorem Ipsum adversary proceeding	0.90	1,160.00	1,044.00
12/15/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/16/2023	KP17	Review parties' initial disclosures, discovery demands in Burgess adversary (.5); analyze next turn of draft Bahamas settlement agreement (.6); emails and call with F. Weinberg (S&C) re: same (.2); review Grayscale defendants' motion to dismiss (.6)	1.90	1,930.00	3,667.00
12/17/2023	IS6	Review and comment on latest draft of Bahamas settlement documents	0.50	1,330.00	665.00
12/18/2023	KP17	Review JOLs' comments and AHC emails re latest draft Bahamas agreement	0.80	1,930.00	1,544.00
12/18/2023	LM20	Review and summarize objections and replies to plaintiff's motion for leave to take jurisdictional discovery in MDL proceeding	2.40	855.00	2,052.00

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12/18/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.3)	0.50	540.00	270.00
12/19/2023	EG18	Analyze JPL settlement documents	1.10	1,930.00	2,123.00
12/19/2023	KP17	Review finalized Bahamas settlement agreements (.9); review revised CMO in FTX EU adversary proceeding (.2); review memo and cited pleadings re MDL update (.5)	1.60	1,930.00	3,088.00
12/19/2023	LM20	Summarize motion to lift discovery stay for jurisdictional discovery pleadings (1.3); correspond with J. Iaffaldano re same (.3); revise summary of motion to lift discovery stay for jurisdictional discovery pleadings (.6)	2.20	855.00	1,881.00
12/19/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/20/2023	IS6	Review BlockFi statement regarding disclosure statement (.1); review and comment on Blockfi claim analysis (.2)	0.30	1,330.00	399.00
12/20/2023	KP17	Analyze Grayscale motion to dismiss (.5); emails with parties re FTX EU case management order (.2)	0.70	1,930.00	1,351.00
12/20/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/21/2023	KP17	Analyze draft Embed settlement agreements with insiders and related rule 9019 motions (1.1); review BlockFi claims documents re litigation (.8)	1.90	1,930.00	3,667.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/22/2023	EG18	Review JPL settlement related pleadings	1.30	1,930.00	2,509.00
12/22/2023	KP17	Analyze debtors' FDIC turnover motion	0.20	1,930.00	386.00
12/22/2023	KH18	Review Bahamas mediation update and related settlement terms	0.50	2,135.00	1,067.50
12/22/2023	KC27	Review debtors' motion for turnover from FDIC (.3); summarize same (.9); correspond with I. Sasson regarding same (.1); review motion to enter into rule 9019 settlements with S. Bankman-Fried, G. Wang and N. Singh (.5); summarize same (1.2); correspond with I. Sasson regarding same (.1); correspond with UCC regarding same (.1)	3.20	940.00	3,008.00
12/22/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/26/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/27/2023	KP17	Emails with FTX EU defendants re CMO (.1); review Giles adversary proceeding discovery notices (.1)	0.20	1,930.00	386.00

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12/27/2023	LK19	Analyze recently filed pleadings in Onusz adversary proceeding (0.4); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.2); analyze recently filed pleadings in Embed adversary proceeding (0.6); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.4); analyze recently filed pleadings in FTX Europe, Friedberg, Life Sciences, LayerZero, Burgess adversary proceedings (0.8); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.5)	2.90	855.00	2,479.50
12/27/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/28/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2)	0.40	540.00	216.00
12/29/2023	KP17	Review draft agreement re preference release (.2); emails with S. Simms re same (.1); review recent MDL filings (.6)	0.90	1,930.00	1,737.00
12/29/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.2); review recent filings and prepare end of day summary for working group re same (.2); review issues re digital asset motion and related filings (.1)	0.50	540.00	270.00
Subtotal: B191 General Litigation			71.70		96,491.50
B195 Non-Working Travel					
12/13/2023	KP17	Non-working portion of travel from court hearing in Wilmington to NY (bill at 1/2 rate)	1.50	965.00	1,447.50
Subtotal: B195 Non-Working Travel			1.50		1,447.50

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B210 Business Operations					
12/01/2023	FM7	Review cash flow update	0.20	1,930.00	386.00
12/04/2023	LK19	Revise minutes from 11/22/23 Committee meeting (0.1); correspond with G. Sasson and K. Pasquale regarding same (0.1)	0.20	855.00	171.00
12/05/2023	CX3	Draft minutes for Committee meeting held on December 4, 2023	0.60	940.00	564.00
12/10/2023	LK19	Draft minutes for 12/06/23 Committee meeting (0.3); correspond with G. Sasson regarding same (0.1)	0.40	855.00	342.00
12/12/2023	AAN1	Review and comment on list of digital assets deemed to be securities by the SEC	1.20	1,270.00	1,524.00
12/12/2023	AAN1	Review and supplement analysis of Kraken, Binance and Coinbase SEC enforcement actions to inform Committee re FTX issues	2.80	1,270.00	3,556.00
12/12/2023	KP17	Revise minutes of UCC meeting	0.10	1,930.00	193.00
12/12/2023	LK19	Revise minutes of 12/06/23 Committee meeting	0.20	855.00	171.00
12/15/2023	LK19	Draft minutes of 12/13/23 Committee meeting (1.2); correspond with G. Sasson regarding same (0.1)	1.30	855.00	1,111.50
12/19/2023	JI2	Correspond with L. Miliotes re committee meeting minutes	0.10	1,160.00	116.00
12/19/2023	KP17	Revise Committee minutes	0.10	1,930.00	193.00
12/20/2023	LM20	Prepare minutes re 12/20/23 UCC meeting	0.20	855.00	171.00
12/27/2023	CX3	Draft Committee meeting minutes for Committee call held on December 21, 2023	0.50	940.00	470.00
Subtotal: B210 Business Operations			7.90		8,968.50

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B215 Regulatory Matters					
12/01/2023	AAN1	Analyze 6001 APA in comparison to Focus APA	1.80	1,270.00	2,286.00
12/01/2023	BJS4	Review revisions to 6001 agreement regarding anti-money laundering, fraud, and know your customer issues	0.30	1,495.00	448.50
12/01/2023	BK12	Correspond with Y. Han and E. Gilad re: FTX 2.0 APA (0.5); correspond with T. Sadler, E. Sibbitt, C. Daniel re: FTX 2.0 APA comments (0.6); review Sidley 2.0 APA markup (1.0)	2.10	1,675.00	3,517.50
12/01/2023	CA14	Correspond with E. Sibbitt, A. Nizamian and G. Khoury re: 6001 APA terms (.3); review issues list re 6001 APA prepared by Sullivan and Cromwell (.6); review and provide comments to crypto issues lists re 6001 APA (3.5)	4.40	1,270.00	5,588.00
12/01/2023	CD5	Conference with LK Greenbacker regarding mark-up of the Sidley APA	0.30	1,750.00	525.00
12/01/2023	CX3	Draft FTX 2.0 APA (6001) issues list	0.70	940.00	658.00
12/01/2023	CX3	Review FTX 2.0 bidder 6001's VDR uploads	0.30	940.00	282.00
12/01/2023	DMP4	Review updated version of APA (.7); correspond with L. Greenbacker and S. Quattrocchi regarding the same (.4)	1.10	1,470.00	1,617.00
12/01/2023	EG18	Review and revise FTX 2.0 APA issues list from Debtors	0.60	1,930.00	1,158.00
12/01/2023	EG18	Correspond with K. Hansen, F. Merola, B. Kelly re FTX 2.0 process and lead bids	0.90	1,930.00	1,737.00
12/01/2023	EG18	Analyze FTX 2.0 APA mark up from 2.0 bidder	1.10	1,930.00	2,123.00
12/01/2023	FM7	Review E. Gilad correspondence regarding KYC issue	0.20	1,930.00	386.00

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12/01/2023	FM7	Review E. Gilad correspondence regarding 6001 issues (0.2); review redline of 6001 due diligence list (0.2); review S&C issue list regarding 6001 APA (0.2); review Ad Hoc Group correspondence regarding 6001 APA (0.2)	0.80	1,930.00	1,544.00
12/01/2023	GK6	Correspond with E. Sibbitt, C. Anderson and A. Nizamian regarding the crypto related changes to the draft 2.0 asset purchase agreement (.8); review comments on the draft 2.0 APA and prepare comparative matrix of same (5.7)	6.50	940.00	6,110.00
12/01/2023	GS15	Review FTX 2.0 APA (.8); supplement tax issues list relating to same (.4)	1.20	1,650.00	1,980.00
12/01/2023	JI2	Review updates re FTX 2.0 process	0.60	1,160.00	696.00
12/01/2023	JIS2	Review APA issues list and provide comments regarding IP provisions in the APA	0.50	1,750.00	875.00
12/01/2023	KP17	Review draft 2.0 APA issues list (.5); correspond with E. Gilad, B. Kelly re same (.4)	0.90	1,930.00	1,737.00
12/01/2023	KH18	Analyze FTX 2.0 regulatory and corporate issues	0.40	2,135.00	854.00
12/01/2023	LED	Review APA revisions (1.2); prepare issues list regarding same (1.1); attend call with C. Daniel regarding analysis of 6001 APA (.3); correspond with S. Quattrocchi re analysis of 6001 APA (.4); prepare regulatory analysis bullet points for sharing with S&C (.6)	3.60	1,470.00	5,292.00
12/01/2023	LT9	Review FTX 2.0 APA issues list and certain 2.0 APA ancillary documents	0.50	1,570.00	785.00
12/01/2023	SAQ	Prepare correspondence to L. Greenbacker regarding analysis of FTX 2.0 APA and 6001 regulatory considerations	0.60	1,160.00	696.00
12/01/2023	SAQ	Prepare correspondence to N. Moffatt and L. Greenbacker regarding UK and EU regulatory considerations for 6001's FTX 2.0 bid	0.50	1,160.00	580.00

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12/01/2023	TS21	Analyze FTX 2.0 asset purchase agreement and issues list	1.30	1,210.00	1,573.00
12/02/2023	BJS4	Call with L. Tsao on anti-money laundering due diligence for 6001	0.70	1,495.00	1,046.50
12/02/2023	BJS4	Draft recommendations for 6001 agreement regarding anti-money laundering and know your customer	1.10	1,495.00	1,644.50
12/02/2023	BK12	Review Sidley's 2.0 APA markup (1.0); review S&C draft issues list and comments from J. Song, S. Braddock and E. Sibbitt on same (1.3); review latest 2.0 APA draft (0.8); analyze changes to 2.0 APA in relation to issues list (0.5); correspond with E. Gilad and T. Sadler re: same (0.2)	3.80	1,675.00	6,365.00
12/02/2023	CA14	Correspond with E. Sibbitt re: 6001 APA terms	0.20	1,270.00	254.00
12/02/2023	CD5	Correspond with LK Greenbacker, S. Quattrocchi, E. Gilad regarding markup up FTX 2.0 APA issues list on 6001 deal	0.60	1,750.00	1,050.00
12/02/2023	CX3	Review uploads to FTX 2.0 Bidder dataroom (0.4); correspond with E. Gilad, B. Kelly, T. Sadler on same (0.2)	0.60	940.00	564.00
12/02/2023	EG18	Review FTX 2.0 APA (1.4); review and revise FTX 2.0 APA issues list (1.4); correspond with AHC regarding same (0.2)	3.00	1,930.00	5,790.00
12/02/2023	FM7	Review 6001 priority diligence (0.2); review T. Sadler correspondence regarding 6001 issues list (0.2)	0.40	1,930.00	772.00
12/02/2023	KP17	Emails with AHC re 2.0 issues and 2.0 APA (.4); review revised draft issues list re same (.4)	0.80	1,930.00	1,544.00
12/02/2023	LED	Review FTX 2.0 APA (.8); prepare regulatory analysis of same (1.2); discussion with S. Quattrocchi re same (.3); revise regulatory analysis of 2.0 APA (.3); review UK and EU correspondence from N. Moffatt (.2)	2.80	1,470.00	4,116.00
12/02/2023	LT9	Review and revise KYC issues list related to 2.0 APA	0.20	1,570.00	314.00

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12/02/2023	LT9	Videoconference with B. Stevenson on APA KYC issues related to 2.0 APA	0.70	1,570.00	1,099.00
12/02/2023	SAQ	Correspond with K. Fedler regarding diligence of new regulatory documents added to 6001 data room	0.20	1,160.00	232.00
12/02/2023	SAQ	Analyze FTX 2.0 APA (1.1); supplement summary of regulatory considerations regarding FTX 2.0 APA (0.8)	1.90	1,160.00	2,204.00
12/02/2023	SAQ	Conference with L. Greenbacker to discuss regulatory issues in connection with 6001 FTX 2.0 bid	0.30	1,160.00	348.00
12/02/2023	SAQ	Prepare correspondence to L. Tsao and B. Stevenson regarding AML/BSA documents provided by 6001 in connection with FTX 2.0	0.30	1,160.00	348.00
12/02/2023	SAQ	Prepare correspondence to B. Kelly, L. Greenbacker, and T. Sadler regarding comments to Debtors' issues list for FTX 2.0	0.70	1,160.00	812.00
12/02/2023	TS21	Analyze FTX 2.0 asset purchase agreement (3.3); draft issues list regarding FTX 2.0 asset purchase agreement (3.1); correspond with E. Gilad and B. Kelly regarding the FTX 2.0 asset purchase agreement (.7)	7.10	1,210.00	8,591.00
12/03/2023	BJS4	Analyze 6001 anti-money laundering, know your customer, and anti-fraud policies and procedures	1.60	1,495.00	2,392.00
12/03/2023	BJS4	Review and revise 6001 agreement for anti-money laundering, know your customer, and fraud issues	0.40	1,495.00	598.00
12/03/2023	BK12	Review 2.0 APA issues list markups from E. Gilad, LK Greenbacker, E. Broderick (2.3); review claims-related provisions of bidder APA markup (1.1); correspond with E. Broderick and E. Gilad re: bidder APA markup (0.5); review APA markup from S&C (1.4); correspond with E. Gilad re: same (0.4)	5.70	1,675.00	9,547.50

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12/03/2023	CD5	Review updated issues list re 2.0 APA in preparation for call with Debtors regarding 6001 APA issues list	0.50	1,750.00	875.00
12/03/2023	EG18	Analyze FTX 2.0 bidder counter proposal (.9); discussion with Jefferies regarding same (.2)	1.10	1,930.00	2,123.00
12/03/2023	EG18	Analyze S&C mark up of FTX 2.0 APA (1.0); correspond with B. Kelly, T. Sadler regarding same (0.2)	1.20	1,930.00	2,316.00
12/03/2023	FM7	Review E. Gilad correspondence regarding 6001 APA (0.2); review revised 6001 proposal (0.3); review T. Sadler correspondence regarding 6001 counter (0.2)	0.70	1,930.00	1,351.00
12/03/2023	GS15	Review and comment on tax issues related to 2.0 APA	0.40	1,650.00	660.00
12/03/2023	JI2	Analyze 2.0 proposal	1.80	1,160.00	2,088.00
12/03/2023	KP17	Review next turn of draft 2.0 APA (.5); analyze [6001] 2.0 counterproposal (.4)	0.90	1,930.00	1,737.00
12/03/2023	LED	Correspond with C. Daniel regarding regulatory diligence on 6001 (.3); review 6001 counterproposal (.2)	0.50	1,470.00	735.00
12/03/2023	LT9	Correspond with B. Stevenson on APA issues	0.10	1,570.00	157.00
12/03/2023	NKW1	Review Sullivan & Cromwell's markup of 2.0 asset purchase agreement (.8); prepare overview for Sullivan & Cromwell of tax items to address on 2.0 APA (.4); correspond with G. Silber regarding the same (.2)	1.40	855.00	1,197.00
12/03/2023	SAQ	Review E. Gilad's summary of Debtors' responses to high-level APA issues	0.20	1,160.00	232.00
12/03/2023	SAQ	Prepare correspondence to K. Fedler regarding diligence of 6001 FTX 2.0 documents	0.20	1,160.00	232.00
12/03/2023	TS21	Correspond re FTX 2.0 asset purchase agreement with E. Gilad and B. Kelly	0.60	1,210.00	726.00

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12/04/2023	AAN1	Review and comment on 6001 proposal on FTXC	1.30	1,270.00	1,651.00
12/04/2023	AAN1	Review FTX 2.0 asset purchase agreement (0.8); review digital claims trading definitions in 2.0 APA (0.4); review and comment on requirements analysis (0.6)	1.80	1,270.00	2,286.00
12/04/2023	BJS4	Call with K. Hansen, E. Gilad, L. Tsao, E. Sibbitt, B. Kelly, C. Daniel, LK Greenbacker, S. Quattrocchi, G. Silber, N. Wong, F. Merola, C. Xu regarding 6001 2.0 APA and diligence issues	0.70	1,495.00	1,046.50
12/04/2023	BJS4	Revise and comment on 6001 agreement for anti-fraud and AML issues	0.20	1,495.00	299.00
12/04/2023	BK12	Review emails from G. Silber, B. Stevenson, T. Sadler and E. Gilad re: 2.0 APA (0.4); review bidder markup of 2.0 APA (2.4); correspond with E. Gilad and T. Sadler re same (1.4); review PH comments to 2.0 APA (1.5); call with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, G. Silber, C. Daniel, F. Merola, L. Tsao, N. Wong, L. Greenbacker, S. Quattrocchi, C. Xu re: 2.0 APA (0.7); review E. Gilad and T. Sadler comments to 2.0 APA (1.3); correspond with E. Gilad and T. Sadler re: same (0.3)	8.00	1,675.00	13,400.00
12/04/2023	CA14	Correspond with E. Sibbitt, G. Khoury, L. Rubin, A. Nizamian and D. Ankenman re: FTX 2.0 APA (.4); analyze breakup fees and related caselaw (1.4); analyze minority shareholder protections and related caselaw and precedent (2.1); analyze seller M&A protections and related caselaw and precedent (2.1)	6.00	1,270.00	7,620.00
12/04/2023	CD5	Participate in call with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, G. Silber, B. Kelly, F. Merola, L. Tsao, N. Wong, L. Greenbacker, S. Quattrocchi, C. Xu regarding comments to APA for 6001	0.70	1,750.00	1,225.00
12/04/2023	CD5	Call with LK Greenbacker regarding FTX 2.0 APA mark-up	0.30	1,750.00	525.00

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12/04/2023	CD5	Correspond with LK Greenbacker, and S. Quattrocchi re FTX 2.0	0.10	1,750.00	175.00
12/04/2023	CX3	Review S&C markup to 6001 APA (1.4); update 6001 APA issues list (1.2)	2.60	940.00	2,444.00
12/04/2023	CX3	Telephone conference with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, G. Silber, B. Kelly, C. Daniel, F. Merola, L. Tsao, N. Wong, L. Greenbacker, S. Quattrocchi on FTX 2.0 process and APA	0.70	940.00	658.00
12/04/2023	EG18	Telephone conference with K. Hansen, E. Sibbitt, B. Kelly, C. Daniel, N. Wong, L. Tsao, L. Greenbacker, S. Quattrocchi, B. Stevenson, G. Silber, F. Merola, C. Xu regarding FTX 2.0 plan and sale process	0.70	1,930.00	1,351.00
12/04/2023	EG18	Analyze and comment on FTX 2.0 bidder APA (3.1); correspond with E. Sibbitt, B. Kelly, F. Merola regarding same (0.4); conference with Jefferies regarding same (0.4)	3.90	1,930.00	7,527.00
12/04/2023	ECS3	Analyze documents regarding wallet and custody issues for 6001	0.70	1,595.00	1,116.50
12/04/2023	ECS3	Analyze and comment on minor stockholder protections relevant to FTX bid	1.10	1,595.00	1,754.50
12/04/2023	ECS3	Telephone conference with K. Hansen, E. Gilad, B. Kelly, B. Stevenson, L. Tsao, C. Daniel, LK Greenbacker, S. Quattrocchi, G. Silber, N. Wong, F. Merola, C. Xu regarding 6001 APA issues	0.70	1,595.00	1,116.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	FM7	Review L. Greenbacker correspondence regarding licensing (0.2); review E. Gilad correspondence regarding 6001 APA (0.2); review B. Kelly correspondence regarding 6001 APA (0.2); telephone conference with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, G. Silber, B. Kelly, C. Daniel, L. Tsao, N. Wong, L. Greenbacker, S. Quattrocchi, C. Xu regarding 6001 APA mark up (0.7); review additional E. Gilad correspondence regarding 6001 APA (0.1); review redlined 6001 APA (0.3)	1.70	1,930.00	3,281.00
12/04/2023	GK6	Supplement U.S. jurisdictional matrix related to defining U.S. control persons of 2.0 bidders	1.40	940.00	1,316.00
12/04/2023	GS15	Prepare tax notes re APA for FTX 2.0 (.5); participate in call with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Tsao, LK Greenbacker, S. Quattrocchi, N. Wong, B. Stevenson, F. Merola, C. Xu re 2.0 APA issues list (.7)	1.20	1,650.00	1,980.00
12/04/2023	KF6	Correspond with S. Quattrocchi regarding assessment of new bidder diligence documents	0.10	855.00	85.50
12/04/2023	KF6	Review updated regulatory diligence documents regarding 2.0 bidders	0.80	855.00	684.00
12/04/2023	KF6	Analyze bidder diligence documents (1.6); review and summarize licensing diligence document (1.8); review additional regulatory diligence documents (0.9); prepare summaries of regulatory diligence documents (0.5)	4.80	855.00	4,104.00
12/04/2023	KP17	Review memo from 2.0 bidder re regulatory issues	0.40	1,930.00	772.00

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12/04/2023	KH18	Review regulatory diligence and APA issues list (.4); call with E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, S. Quattrocchi, G. Silber, N. Wong, B. Stevenson, F. Merola, C. Xu, L. Tsao regarding 2.0 and 2.0 APA (.7); analyze 2.0 issues and related committee strategy (.4)	1.50	2,135.00	3,202.50
12/04/2023	LED	Discussion with C. Daniel re 2.0 process and FTX 2.0 APA (.3); review FTX 2.0 APA (.6); provide comments to FTX 2.0 APA (.6); review 6001 diligence information (.7); attend FTX 2.0 APA call with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, C. Daniel, B. Stevenson, G. Silber, F. Merola, L. Tsao, N. Wong, S. Quattrocchi, C. Xu (.7)	2.90	1,470.00	4,263.00
12/04/2023	LT9	Videoconference with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, G. Silber, B. Kelly, C. Daniel, F. Merola, N. Wong, L. Greenbacker, S. Quattrocchi, C. Xu regarding FTX 2.0 APA and issues on same	0.70	1,570.00	1,099.00
12/04/2023	LT9	Correspond with B. Stevenson on FTX 2.0 APA issues	0.10	1,570.00	157.00
12/04/2023	MEG9	Correspond regarding FTX 2.0 with C. Daniel, LK Greenbacker, S. Quattrocchi (0.3); review diligence memo from 6001 regulatory counsel (1.0); further correspond with LK Greenbacker, C. Daniel and S. Quattrocchi on 6001 regulatory diligence (0.3)	1.60	1,470.00	2,352.00
12/04/2023	NKW1	Conference with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, B. Stevenson, G. Silber, C. Daniel, F. Merola, L. Tsao, L. Greenbacker, S. Quattrocchi, C. Xu regarding FTX 2.0 asset purchase agreement issues list (.7); correspond with G. Silber regarding tax review or Sullivan & Cromwell markup to asset purchase agreement (.3)	1.00	855.00	855.00

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12/04/2023	SAQ	Prepare correspondence to C. Daniel, L. Greenbacker, and T. Sadler regarding custody considerations for 6001's FTX 2.0 bid	0.40	1,160.00	464.00
12/04/2023	SAQ	Prepare correspondence to N. Moffatt regarding UK/EU regulatory considerations for FTX 2.0	0.10	1,160.00	116.00
12/04/2023	SAQ	Conference with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly, G. Silber, B. Stevenson, C. Daniel, F. Merola, L. Tsao, N. Wong, L. Greenbacker, C. Xu regarding FTX 2.0 6001 APA issues list	0.70	1,160.00	812.00
12/04/2023	SAQ	Prepare correspondence to K. Fedler regarding due diligence of new 6001 regulatory documents	0.10	1,160.00	116.00
12/04/2023	SAQ	Prepare correspondence to L. Greenbacker regarding proposed feedback to APA draft	0.10	1,160.00	116.00
12/04/2023	TS21	Review and revise FTX 2.0 APA issues list	1.60	1,210.00	1,936.00
12/05/2023	BJS4	Call with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, LK Greenbacker, S. Quattrocchi, G. Silber, N. Wong, C. Xu regarding 2.0 APA and diligence issues	0.50	1,495.00	747.50
12/05/2023	BK12	Update call with K. Hansen, E. Gilad, K. Pasquale, L. Greenbacker, B. Stevenson, G. Silber, N. Wong, E. Sibbitt, S. Quattrocchi, C. Xu re: 2.0 APA and process (0.5); follow-up review of certain 2.0 issues (0.3); review 2.0 APA and proposals (0.4); respond to E. Sibbitt and E. Gilad comments and questions re same (0.2)	1.40	1,675.00	2,345.00
12/05/2023	CX3	Attend telephone conference with K. Hansen, E. Gilad, K. Pasquale, B. Stevenson, G. Silber, N. Wong, E. Sibbitt, B. Kelly, L. Greenbacker, S. Quattrocchi on FTX 2.0 process update	0.50	940.00	470.00

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12/05/2023	EG18	FTX 2.0 debrief with K. Hansen, K. Pasquale, E. Sibbitt, B. Kelly, L. Greenbacker, S. Quattrocchi, N. Wong, B. Stevenson, G. Silber, C. Xu regarding 2.0 APA and related regulatory/corporate diligence	0.50	1,930.00	965.00
12/05/2023	EG18	Analyze FTX 2.0 bid structure and related sale issues	1.10	1,930.00	2,123.00
12/05/2023	ECS3	Review and comment on warrant terms related to 2.0 APA	0.50	1,595.00	797.50
12/05/2023	ECS3	Correspond with S. Quattrocchi and E. Gilad on custody matters	0.50	1,595.00	797.50
12/05/2023	ECS3	Correspond with E. Gilad and B. Kelly on 2.0 APA	0.50	1,595.00	797.50
12/05/2023	ECS3	Internal 2.0 and 2.0 APA call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, LK Greenbacker, S. Quattrocchi, G. Silber, N. Wong, B. Stevenson, C. Xu	0.50	1,595.00	797.50
12/05/2023	FM7	Review E. Gilad correspondence regarding 6001 APA (0.2); review Broderick correspondence regarding 6001 process (0.1); review 6001 due diligence (0.2)	0.50	1,930.00	965.00
12/05/2023	GK6	Analyze crypto related changes to the draft 2.0 asset purchase agreement	2.40	940.00	2,256.00
12/05/2023	GS15	Call with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, LK Greenbacker, S. Quattrocchi, N. Wong, B. Stevenson, C. Xu re 2.0 APA (.5); analyze tax issues regarding same (.3)	0.80	1,650.00	1,320.00
12/05/2023	KF6	Review regulatory diligence documents regarding 2.0 bids and bidders (0.5); supplement regulatory diligence table (0.3)	0.80	855.00	684.00
12/05/2023	KP17	Emails with E. Gilad regarding 2.0 bid (.3); meeting with K. Hansen, E. Gilad, B. Kelly, L. Greenbacker, S. Quattrocchi, G. Silber, N. Wong, B. Stevenson, E. Sibbitt, C. Xu re 2.0 bid (.5)	0.80	1,930.00	1,544.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2023	KH18	Analyze 2.0 regulatory and corporate issues (.9); call with E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, L. Greenbacker, S. Quattrocchi, B. Stevenson, G. Silber, N. Wong, C. Xu on plan and 2.0 issues (.5)	1.40	2,135.00	2,989.00
12/05/2023	LED	Review 6001 diligence documents/data (2.8); review FTX 2.0 APA draft (.6); attend call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, E. Sibbitt, B. Stevenson, G. Silber, N. Wong, S. Quattrocchi, C. Xu regarding 6001 APA (.5)	3.90	1,470.00	5,733.00
12/05/2023	NKW1	Conference with K. Hansen, K. Pasquale, E. Gilad, C. Xu, G. Silber, B. Kelly, B. Stevenson, E. Sibbitt, L. Greenbacker, S. Quattrocchi regarding post-committee meeting debrief	0.50	855.00	427.50
12/05/2023	SAQ	Prepare correspondence to C. Daniel, E. Sibbitt, M. Griffin and L. Greenbacker regarding cyber-related regulatory call with 6001	0.10	1,160.00	116.00
12/05/2023	SAQ	Review list of 6001's prohibited jurisdictions (.2); prepare correspondence to L. Greenbacker and K. Fedler regarding same (.2)	0.40	1,160.00	464.00
12/05/2023	SAQ	Conference with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, L. Greenbacker, E. Sibbitt, B. Stevenson, G. Silber, N. Wong, C. Xu regarding FTX 2.0 6001 bid updates	0.50	1,160.00	580.00
12/05/2023	SAQ	Prepare correspondence to L. Greenbacker and K. Fedler regarding due diligence document review chart for 6001 FTX 2.0 regulatory documents	0.20	1,160.00	232.00
12/05/2023	SAQ	Review correspondence from E. Gilad summarizing call with J. Ray regarding funds flow diagram for FTX 2.0	0.10	1,160.00	116.00
12/06/2023	BK12	Call with K. Hansen, E. Gilad, C. Daniel, D. Holden, L. Greenbacker, S. Quattrocchi, T. Sadler re: bidder licensing considerations (0.4); review documents re: bidder licensing and custody (0.9)	1.30	1,675.00	2,177.50

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12/06/2023	CA14	Correspond with E. Sibbitt and G. Khoury re: cryptocurrency purchase and sale agreement (.2); review and comment on same (1.4)	1.60	1,270.00	2,032.00
12/06/2023	CD5	Participate in call with K. Hansen, E. Gilad, B. Kelly, D. Holden, L. Greenbacker, S. Quattrocchi, T. Sadler regarding 6001 licensing issues	0.40	1,750.00	700.00
12/06/2023	CD5	Review Clifford Chance's license summary (.2); prepare correspondence to S&C regarding Clifford Chance license summary (.2)	0.40	1,750.00	700.00
12/06/2023	DMP4	Participate in FTX 2.0 6001 licensing analysis call with K. Hansen, E. Gilad, B. Kelly, C. Daniel, L. Greenbacker, S. Quattrocchi, T. Sadler	0.40	1,470.00	588.00
12/06/2023	EG18	Telephone conference with K. Hansen, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi regarding FTX 2.0, lead bid and regulatory considerations	0.40	1,930.00	772.00
12/06/2023	FM7	Review 6001 due diligence update	0.20	1,930.00	386.00
12/06/2023	GK6	Analyze cryptocurrency purchase and sale agreement for Galaxy (2.3); correspond with C. Anderson and E. Sibbitt regarding the same (.5)	2.80	940.00	2,632.00
12/06/2023	GK6	Further analyze the crypto related changes to the draft 2.0 asset purchase agreement	2.40	940.00	2,256.00
12/06/2023	KF6	Review 2.0 bidder regulatory diligence documents	0.60	855.00	513.00
12/06/2023	KH18	Analyze 2.0 issues (.5); call with E. Gilad, B. Kelly, T. Sadler, D. Holden, L. Greenbacker, C. Daniel, S. Quattrocchi regarding same and 6001 regulatory compliance (.4)	0.90	2,135.00	1,921.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/06/2023	LED	Review 6001 licensing analysis and documents (1.4); review additional 6001 VDR documents (.9); attend call with K. Hansen, E. Gilad, D. Holden, B. Kelly, T. Sadler, C. Daniel and S. Quattrocchi regarding same (.4); correspond with C. Daniel regarding 2.0 regulatory next steps (.3); prepare correspondence to S&C regarding 2.0 regulatory matters (.4)	3.40	1,470.00	4,998.00
12/06/2023	SAQ	Participate in conference with K. Hansen, E. Gilad, B. Kelly, C. Daniel, D. Holden, L. Greenbacker, T. Sadler regarding FTX 2.0 6001 licensing analysis	0.40	1,160.00	464.00
12/06/2023	SAQ	Prepare correspondence to L. Greenbacker and K. Fedler regarding due diligence of 6001 FTX 2.0 regulatory documents	0.20	1,160.00	232.00
12/06/2023	TS21	Call regarding 6001 licensing analysis and asset purchase agreement with K. Hansen, E. Gilad, B. Kelly, C. Daniel, D. Holden, L. Greenbacker, S. Quattrocchi	0.40	1,210.00	484.00
12/07/2023	CD5	Participate in FTX 2.0 call with K. Hansen, E. Gilad, F. Merola, LK Greenbacker, D. Holden, S. Quattrocchi, T. Sadler, C. Xu regarding next steps with the Debtor (.3); review certain issues covered in call re regulatory diligence (.1)	0.40	1,750.00	700.00
12/07/2023	CX3	Telephone conference with K. Hansen, E. Gilad, F. Merola, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, T. Sadler on 2.0 process	0.30	940.00	282.00
12/07/2023	DMP4	Participate in FTX 2.0 process call with K. Hansen, E. Gilad, F. Merola, C. Daniel, LK Greenbacker, S. Quattrocchi, T. Sadler, C. Xu	0.30	1,470.00	441.00
12/07/2023	EG18	Telephone conference with K. Hansen, T. Sadler, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, F. Merola, C. Xu regarding 2.0 sale and sale process (.3); analyze and comment on updated sale documents and open issues (.5)	0.80	1,930.00	1,544.00

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12/07/2023	FM7	Review PWP correspondence regarding Figure counteroffer (0.2); call with K. Hansen, E. Gilad, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, T. Sadler, C. Xu regarding reboot process (0.3)	0.50	1,930.00	965.00
12/07/2023	KP17	Emails with AHC counsel re FTX 2.0 and APA process	0.20	1,930.00	386.00
12/07/2023	KH18	Post-debtor call debrief regarding 2.0 issues with E. Gilad, T. Sadler, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, F. Merola, C. Xu (.3); analyze 2.0 APA issues (1.2)	1.50	2,135.00	3,202.50
12/07/2023	LED	Correspond with S. Quattrocchi re: Bakkt diligence (.4); review issues regarding same (.2); attend 2.0 process call with K. Hansen, E. Gilad, F. Merola, C. Daniel, D. Holden, S. Quattrocchi, T. Sadler, C. Xu (.3)	0.90	1,470.00	1,323.00
12/07/2023	MEG9	Review 6001 agenda for cyber reverse diligence (0.2); review debtor response to Figure on 2.0 APA (0.3)	0.50	1,470.00	735.00
12/07/2023	PK6	Conference with S. Quattrocchi regarding regulatory considerations in connection with Bakkt's FTX 2.0 bid (.3); correspond with S. Quattrocchi regarding same (.2)	0.50	800.00	400.00
12/07/2023	SAQ	Prepare correspondence to P. Kuri regarding regulator review of Bakkt in connection with potential FTX 2.0 bid	0.40	1,160.00	464.00
12/07/2023	SAQ	Conference with P. Kuri regarding regulator review of Bakkt in connection with potential FTX 2.0 bid	0.30	1,160.00	348.00
12/07/2023	SAQ	Conference with K. Hansen, E. Gilad, F. Merola, C. Daniel, LK Greenbacker, D. Holden, T. Sadler, C. Xu to discuss 6001 FTX 2.0 bid and APA	0.30	1,160.00	348.00
12/07/2023	SAQ	Prepare correspondence to L. Greenbacker and T. Sadler regarding regulator review of Bakkt in connection with potential FTX 2.0 bid	0.20	1,160.00	232.00

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12/07/2023	TS21	Call re FTX 2.0 process with K. Hansen, E. Gilad, F. Merola, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu (.3); correspond re 2.0 sale process with E. Gilad and B. Kelly (.3); analyze certain documents regarding same (.2)	0.80	1,210.00	968.00
12/08/2023	AAN1	Review and supplement shareholder and investor registration rights agreement analysis and comparison to NVCA form in connection with 6001 APA	2.40	1,270.00	3,048.00
12/08/2023	AAN1	Analyze shareholder registration rights and confidentiality obligations in connection with 6001 APA	2.10	1,270.00	2,667.00
12/08/2023	BK12	Review draft 2.0 APA and ancillary documents (warrant, registration & shareholder rights agreement, schedules) (1.2); correspond with E. Gilad, T. Sadler, E. Sibbitt re: same (0.3); prepare summary of key terms and issues re: shareholder rights agreement (1.2)	2.70	1,675.00	4,522.50
12/08/2023	CA14	Correspond with E. Sibbitt, A. Nizamian, L. Rubin and G. Khoury re: 6001 disclosure schedules, registration rights and shareholders agreement and warrant (.4); review and provide comments to same (7.0)	7.40	1,270.00	9,398.00
12/08/2023	DW14	Review UK rules on crypto custody ahead of call with proposed acquirer	0.20	855.00	171.00
12/08/2023	EG18	Correspond with B. Kelly, E. Sibbitt, T. Sadler regarding FTX 2.0 ancillary documents	0.60	1,930.00	1,158.00
12/08/2023	EG18	Analyze FTX 2.0 APA issues	1.10	1,930.00	2,123.00
12/08/2023	ECS3	Analyze and comment on 6001 disclosure schedule, form of warrant and registration rights agreement	3.50	1,595.00	5,582.50
12/08/2023	GK6	Review committee member comments to FTX 2.0 APA ancillary documents	2.20	940.00	2,068.00
12/08/2023	JIS2	Review schedules to the FTX 2.0 asset purchase agreement	0.30	1,750.00	525.00

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12/08/2023	KF6	Review and summarize new bidder diligence documents added to bidder data room	0.50	855.00	427.50
12/08/2023	LED	Correspond with S. Quattrocchi re infosec and crypto 6001 diligence approach (.3); review call agenda for same (.2); review 2.0 APA disclosure schedules (.4); review correspondence from S&C and E. Gilad regarding 2.0 regulatory matters (.3)	1.20	1,470.00	1,764.00
12/08/2023	LER6	Analyze draft seller disclosure schedules against the 2.0 asset purchase agreement (1.8); analyze shareholder rights agreement per E. Sibbitt (2.3)	4.10	1,270.00	5,207.00
12/08/2023	SAQ	Review Debtors' response to Figure's FTX 2.0 bid	0.10	1,160.00	116.00
12/08/2023	SAQ	Prepare correspondence to K. Fedler regarding chart of 6001 FTX 2.0 diligence	0.10	1,160.00	116.00
12/08/2023	SAQ	Prepare correspondence to L. Greenbacker regarding 6001 diligence	0.10	1,160.00	116.00
12/08/2023	SAQ	Prepare correspondence to N. Moffatt, L. Greenbacker regarding conferences with Sygnia and 6001 in connection with 6001 FTX 2.0 bid	0.20	1,160.00	232.00
12/08/2023	SAQ	Review FTX 2.0 seller's draft disclosure schedules	0.20	1,160.00	232.00
12/08/2023	TS21	Review S&C's feedback re PH's 2.0 APA issues list	0.90	1,210.00	1,089.00
12/09/2023	BK12	Review emails from C. Hodges re: diligence re: 2.0 bid (0.4); review debtor response to 2.0 bidder (Figure) (0.6); review draft shareholder rights agreement for 2.0 bid (1.5); review draft warrant for 2.0 bid (1.5); follow-up correspondence with R. Hamilton and G. Silber re same (0.3)	4.30	1,675.00	7,202.50
12/09/2023	GS15	Review draft tax disclosure and comments thereto in connection with 2.0 APA (.9); review form of warrant re 2.0 APA for tax issues (.4)	1.30	1,650.00	2,145.00

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12/09/2023	PK6	Analyze regulatory considerations regarding Bakkt and scope of operations in connection with FTX 2.0 bid	1.40	800.00	1,120.00
12/10/2023	BK12	Correspond with E. Gilad and T. Sadler re: bidder APA markup and ancillary document drafts for 2.0 bid (1.1); review Sidley 12/10/23 APA markup (1.2)	2.30	1,675.00	3,852.50
12/10/2023	EG18	Correspond with Jefferies regarding FTX 2.0 sale process (0.3); review diligence issues regarding same (0.2)	0.50	1,930.00	965.00
12/10/2023	EG18	Analyze FTX 2.0 APA mark up	2.30	1,930.00	4,439.00
12/10/2023	ECS3	Review updated FTX 2.0 asset purchase agreement	0.50	1,595.00	797.50
12/10/2023	FM7	Review T. Sadler correspondence regarding 6001 APA	0.10	1,930.00	193.00
12/10/2023	GS15	Review updated 2.0 APA for tax provisions and issues	0.60	1,650.00	990.00
12/10/2023	JIS2	Review revised 2.0 asset purchase agreement	0.30	1,750.00	525.00
12/10/2023	PK6	Analyze regulatory considerations regarding BAKKT and scope of operations in connection with FTX 2.0 bid	4.90	800.00	3,920.00
12/10/2023	SAQ	Prepare correspondence to L. Greenbacker and K. Fedler regarding jurisdictional analysis table from 6001	0.30	1,160.00	348.00
12/10/2023	SAQ	Review and comment on jurisdictional analysis table from 6001	0.80	1,160.00	928.00
12/10/2023	TS21	Correspond with E. Gilad and B. Kelly regarding FTX 2.0 asset purchase agreement (.2); review revised FTX 2.0 asset purchase agreement (.6)	0.80	1,210.00	968.00
12/11/2023	BJS4	Call with K. Hansen, E. Gilad, E. Sibbitt, LK Greenbacker, G. Silber, K. Burkoy, K. Fedler regarding 6001 agreements and diligence issues	0.90	1,495.00	1,345.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	BK12	Call with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, F. Merola, L. Tsao, T. Sadler, N. Wong, S. Quattrocchi, C. Xu re: bidder markup of 2.0 APA	0.30	1,675.00	502.50
12/11/2023	CA14	Correspond with E. Sibbitt, A. Nizamian, L. Rubin and G. Khoury re: 6001 2.0 agreements (.8); review 6001 draft APA and prepare issues list re same (4.1); update issues list re 6001 warrant (.6); draft comments to 6001 warrant (2.3)	7.80	1,270.00	9,906.00
12/11/2023	CD5	Conference with LK Greenbacker regarding 6001's license matrix and next steps on same with S&C	0.40	1,750.00	700.00
12/11/2023	CX3	Telephone conference with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, F. Merola, L. Tsao, T. Sadler, N. Wong, S. Quattrocchi on 2.0 APA	0.30	940.00	282.00
12/11/2023	DW14	Prepare note on network security reverse due diligence call with potential acquirer	0.30	855.00	256.50
12/11/2023	DW14	Telephone conference with 6001 and Sygnia on cyber security reverse diligence	0.50	855.00	427.50
12/11/2023	EG18	Prepare FTX 2.0 APA issues list	2.10	1,930.00	4,053.00
12/11/2023	EG18	Telephone conference with K. Hansen, E. Sibbitt, L. Greenbacker, K. Burkov, K. Fedler, B. Stevenson, G. Silber regarding 2.0 APA and related regulatory/corporate diligence	0.90	1,930.00	1,737.00
12/11/2023	EG18	Review A&M mapping deck and analysis and prepare notes on same (2.5); correspond with Jefferies regarding mechanics of same (0.4)	2.90	1,930.00	5,597.00
12/11/2023	EG18	Telephone conference with E. Sibbitt, B. Kelly, T. Sadler, L. Greenbacker, S. Quattrocchi, L. Tsao, K. Burkov, N. Wong, F. Merola, C. Xu regarding lead FTX 2.0 bid	0.30	1,930.00	579.00
12/11/2023	ECS3	Review updated 2.0 APA and ancillary documents	1.50	1,595.00	2,392.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	ECS3	Call with K. Hansen, E. Gilad, LK Greenbacker, G. Silber, B. Stevenson, K. Burkov, K. Fedler regarding 2.0 APA issues (.9); call with E. Gilad, L. Tsao, B. Kelly, T. Sadler, N. Wong, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu, K. Burkov regarding revised 6001 APA (.3)	1.20	1,595.00	1,914.00
12/11/2023	ECS3	Analyze warrant comments related to 2.0 APA	0.60	1,595.00	957.00
12/11/2023	ECS3	Analyze 6001 APA issues and 2.0 regulatory and compliance matters	0.90	1,595.00	1,435.50
12/11/2023	FM7	Review E. Gilad issues list regarding 6001 APA (0.2); call with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, L. Tsao, T. Sadler, N. Wong, K. Fedler, S. Quattrocchi, C. Xu and 6001 regarding 6001 APA (0.3); review 6001 proposal considerations deck (0.3)	0.80	1,930.00	1,544.00
12/11/2023	GK6	Analyze revised FTX 2.0 asset purchase agreement	1.50	940.00	1,410.00
12/11/2023	GK6	Analyze form token warrant in connection with 2.0 APA (2.1); correspond with C. Anderson regarding the same (.4)	2.50	940.00	2,350.00
12/11/2023	GK6	Analyze committee member comments to Registration and Shareholder Rights Agreement, Form of Warrant, and Disclosure Schedules in connection with 2.0 APA	3.20	940.00	3,008.00
12/11/2023	GS15	Review updated 2.0 APA for tax issues and prepare comments on same (.8); call with K. Hansen, E. Gilad, E. Sibbitt, LK Greenbacker, B. Stevenson, K. Burkov, K. Fedler re 2.0 APA draft (.9); correspond with N. Wong re 2.0 APA tax disclosure comments (.4)	2.10	1,650.00	3,465.00
12/11/2023	JIS2	Provide comments to the FTX 2.0 asset purchase agreement	0.80	1,750.00	1,400.00

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12/11/2023	KF6	Conference with S. Quattrocchi regarding bidder APA (0.2); conference with K. Hansen, E. Gilad, E. Sibbitt, L. Greenbacker, K. Burkov, B. Stevenson, G. Silber regarding bidder security governance (.9); analyze issues regarding same (.3); conference with bidder regarding bidder cryptocurrency custody (0.9)	2.30	855.00	1,966.50
12/11/2023	KB16	Attend 6001 APA diligence call with K. Hansen, E. Gilad, B. Stevenson, G. Silber, K. Fedler, LK Greenbacker, E. Sibbitt (.9); further call with E. Gilad, E. Sibbitt, L. Tsao, B. Kelly, T. Sadler, L. Greenbacker, S. Quattrocchi, K. Fedler, N. Wong, F. Merola, C. Xu regarding revised 6001 APA (.3); call with Ariel Chazan from Sygnia and the 6001 IT and securities team located in Hong Kong regarding IT and security (1.9); prepare call notes regarding same (1.1)	4.20	1,360.00	5,712.00
12/11/2023	KH18	Catch up call with E. Gilad, E. Sibbitt, L. Greenbacker, G. Silber, B. Stevenson, K. Burkov, K. Fedler on 2.0 and 2.0 APA issues	0.90	2,135.00	1,921.50
12/11/2023	LED	Attend call with S. Quattrocchi regarding FTX 2.0 regulatory considerations (.3); attend call with K. Hansen, E. Gilad, E. Sibbitt, B. Stevenson, K. Burkov, G. Silber, K. Fedler on FTX 2.0 APA issues (.9); call with E. Gilad, B. Kelly, E. Sibbitt, L. Tsao, T. Sadler, S. Quattrocchi, K. Burkov, N. Wong, F. Merola, C. Xu regarding revised 6001 APA (.3); review FTX 2.0 APA (.8); correspond with N. Moffatt regarding infosec diligence (.2); review S&C issues list (.2); prepare assessment of 2.0 regulatory considerations for E. Gilad (.8); conference with C. Daniel regarding same and 6001 license matrix (.4)	3.90	1,470.00	5,733.00
12/11/2023	LT9	Videoconference with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, F. Merola, T. Sadler, N. Wong, S. Quattrocchi, K. Fedler, C. Xu on 6001 APA issues	0.30	1,570.00	471.00

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12/11/2023	NKW1	Review and markup FTX 2.0 asset purchase agreement for references to Internal Revenue Code, treasury regulations and Internal Revenue Service forms (1.3); review notes from and correspond with G. Silber regarding purchase agreement tax markup (.4); conference with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, F. Merola, L. Tsao, T. Sadler, S. Quattrocchi, C. Xu regarding FTX 2.0 asset purchase agreement (.3); correspond with T. Sadler regarding tax markup (.1)	2.10	855.00	1,795.50
12/11/2023	LER6	Analyze revisions to FTX 2.0 asset purchase agreement for E. Sibbitt and with C. Anderson	1.90	1,270.00	2,413.00
12/11/2023	SAQ	Review FTX 2.0 APA draft	0.30	1,160.00	348.00
12/11/2023	SAQ	Conference with L. Greenbacker to discuss FTX 2.0 APA and 6001 regulatory analysis	0.30	1,160.00	348.00
12/11/2023	SAQ	Prepare correspondence to C. Daniel regarding FTX 2.0 APA and 6001 jurisdictional analysis	0.50	1,160.00	580.00
12/11/2023	SAQ	Conference with K. Fedler regarding FTX 2.0 6001 regulatory calls	0.20	1,160.00	232.00
12/11/2023	SAQ	Prepare correspondence to N. Moffatt regarding 6001 FTX 2.0 regulatory issues	0.20	1,160.00	232.00
12/11/2023	SAQ	Conference with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, F. Merola, L. Tsao, T. Sadler, N. Wong, C. Xu regarding FTX 2.0 APA issues	0.30	1,160.00	348.00
12/11/2023	SAQ	Review correspondence from L. Greenbacker to E. Gilad regarding FTX 2.0 APA regulatory considerations	0.10	1,160.00	116.00
12/11/2023	TS21	Call with E. Gilad, K. Burkov, LK Greenbacker, E. Sibbitt, B. Kelly, F. Merola, L. Tsao, N. Wong, S. Quattrocchi, C. Xu regarding FTX 2.0 asset purchase agreement issues list (.3); review FTX 2.0 asset purchase agreement (1.3)	1.60	1,210.00	1,936.00

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12/12/2023	AAN1	Analyze and comment on Clifford Chance jurisdictional analysis table	2.30	1,270.00	2,921.00
12/12/2023	AAN1	Review and comment on 6001 form of warrant	1.00	1,270.00	1,270.00
12/12/2023	BP11	Attend and take notes on SSDLC call regarding security in connection with 6001 APA	1.50	1,210.00	1,815.00
12/12/2023	BK12	Update call with K. Hansen, K. Pasquale, E. Gilad, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, I. Sasson, J. Iaffaldano, C. Xu re: 2.0 sale process (0.8); review 2.0 bidder regulatory diligence documents (0.2); review 2.0 bidder proposal for customer distributions (0.3)	1.30	1,675.00	2,177.50
12/12/2023	CX3	Telephone conference with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, I. Sasson, J. Iaffaldano on FTX 2.0 process update	0.80	940.00	752.00
12/12/2023	DW14	Prepare notes on diligence calls with 6001	0.80	855.00	684.00
12/12/2023	DW14	Telephone conference with 6001 and Sygnia on custody arrangements	1.50	855.00	1,282.50
12/12/2023	DW14	Telephone conference with K. Fedler, 6001 and Sygnia on security monitoring arrangements	0.70	855.00	598.50
12/12/2023	EG18	Analyze and comment on FTX 2.0 sale, bid, and bidder diligence (2.2); correspond with E. Sibbitt, B. Kelly, and C. Daniel regarding same (0.4)	2.60	1,930.00	5,018.00
12/12/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, E. Sibbitt, B. Kelly, T. Sadler, L. Greenbacker, S. Quattrocchi, L. Koch, I. Sasson, J. Iaffaldano, C. Xu regarding plan and FTX 2.0	0.80	1,930.00	1,544.00
12/12/2023	ECS3	Review 6001 regulatory diligence	0.70	1,595.00	1,116.50
12/12/2023	ECS3	Participate in 2.0 process and plan call with K. Hansen, E. Gilad, K. Pasquale, B. Kelly, T. Sadler, LK Greenbacker, S. Quattrocchi, L. Koch, J. Iaffaldano, I. Sasson, C. Xu	0.80	1,595.00	1,276.00

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12/12/2023	GK6	Review and supplement jurisdictional analysis in connection with FTX 2.0	2.10	940.00	1,974.00
12/12/2023	GK6	Review and comment on form token warrant revisions in connection with FTX 2.0 APA	1.50	940.00	1,410.00
12/12/2023	GS15	Review updated draft tax disclosure and prepare comments on same	1.80	1,650.00	2,970.00
12/12/2023	IS6	Call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, J. Iaffaldano, C. Xu re outstanding issues on FTX 2.0 and plan timing	0.80	1,330.00	1,064.00
12/12/2023	JI2	Call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, I. Sasson, C. Xu re FTX 2.0 updates (.8); review issues re same (.2)	1.00	1,160.00	1,160.00
12/12/2023	KF6	Conference with D. Wormley, Sygnia, 6001 regarding bidder crypto custody (0.7); prepare notes of conference regarding bidder security governance (0.3)	1.00	855.00	855.00
12/12/2023	KP17	Review Debtors deck re 2.0 bid	0.30	1,930.00	579.00
12/12/2023	KP17	Call with K. Hansen, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, I. Sasson, J. Iaffaldano, C. Xu re case issue, 2.0 update and process	0.80	1,930.00	1,544.00
12/12/2023	KH18	Participate in 2.0 issue debrief with E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, T. Sadler, L. Greenbacker, S. Quattrocchi, L. Koch, I. Sasson, J. Iaffaldano, C. Xu	0.80	2,135.00	1,708.00
12/12/2023	LED	Review security and custody call notes (.4); review claims trading process deck (.4); review APA redline from 6001 (.6); review licensing analysis (.3); attend call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, E. Sibbitt, S. Quattrocchi, T. Sadler, L. Koch, I. Sasson, J. Iaffaldano, C. Xu regarding 2.0 (.8); correspond with S. Quattrocchi regarding FTX 2.0 APA matters (.1)	2.60	1,470.00	3,822.00

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12/12/2023	LK19	Attend and take notes during FTX 2.0 update call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, T. Sadler, I. Sasson, J. Iaffaldano, C. Xu	0.80	855.00	684.00
12/12/2023	MEG9	Review 6001 counsel memo on regulatory process against matrix of jurisdiction-specific research conducted by local counsel	1.30	1,470.00	1,911.00
12/12/2023	SAQ	Review FTX 2.0 APA draft	0.20	1,160.00	232.00
12/12/2023	SAQ	Conference with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, T. Sadler, L. Koch, I. Sasson, J. Iaffaldano, C. Xu to discuss FTX 2.0 updates and process	0.80	1,160.00	928.00
12/12/2023	SAQ	Review notes from 6001 FTX 2.0 Sygnia calls (.4); prepare summary of same (.3); prepare correspondence to E. Gilad, C. Daniel, E. Sibbitt, B. Kelly regarding same (.2)	0.90	1,160.00	1,044.00
12/12/2023	TS21	Call with K. Hansen, K. Pasquale, E. Gilad, B. Kelly, LK Greenbacker, E. Sibbitt, S. Quattrocchi, L. Koch, I. Sasson, J. Iaffaldano, C. Xu regarding FTX 2.0 process (.8); review FTX 2.0 asset purchase agreement and prepare issues list re same (1.1)	1.90	1,210.00	2,299.00
12/13/2023	AAN1	Review and revise 6001 registration and shareholder rights agreement	1.20	1,270.00	1,524.00
12/13/2023	AAN1	Supplement 6001 asset purchase agreement issues list	1.30	1,270.00	1,651.00
12/13/2023	BK12	Call with K. Hansen, E. Gilad, M. Griffin, T. Sadler, S. Quattrocchi and E. Sibbitt re: token and securities law considerations related to 6001 APA (0.6); follow-up call with E. Gilad, T. Sadler, and E. Sibbitt re same (1.0)	1.60	1,675.00	2,680.00
12/13/2023	BK12	Review ancillary documents for 2.0 bid (0.4); review 2.0 APA markups (0.2)	0.60	1,675.00	1,005.00

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12/13/2023	CA14	Correspond with E. Sibbitt, A. Nizamian, L. Rubin and G. Khoury re: 6001 ancillary agreements (0.4); prepare comments on S&C draft of warrant (2.1); review warrant precedent (.9)	3.40	1,270.00	4,318.00
12/13/2023	CD5	Correspond with LK Greenbacker regarding next steps with S&C on 6001's licensing construct	0.30	1,750.00	525.00
12/13/2023	EG18	Participate in telephone conference with K. Hansen, E. Sibbitt, B. Kelly, T. Sadler, M. Griffin, S. Quattrocchi regarding FTX 2.0 APA, sale related matters, and mechanics (.6); conference with E. Sibbitt, B. Kelly, T. Sadler regarding token and securities law issues related to FTX 2.0 and 2.0 APA (1.0); analyze APA documents and issues and prepare comments regarding same (2.3)	3.90	1,930.00	7,527.00
12/13/2023	ECS3	Review and comment on warrant related to 2.0 APA	0.60	1,595.00	957.00
12/13/2023	ECS3	Review and comment on shareholder and registration rights agreement ancillary to FTX 2.0 APA	0.80	1,595.00	1,276.00
12/13/2023	ECS3	Telephone conference with E. Gilad, B. Kelly and T. Sadler and on securities law issues related to FTX 2.0 APA and ancillary documents (1.0); conference with K. Hansen, E. Gilad, B. Kelly, T. Sadler, M. Griffin and S. Quattrocchi regarding 2.0 process and 6001 APA (.6)	1.60	1,595.00	2,552.00
12/13/2023	FM7	Review S&C mark up of 6001 APA	0.30	1,930.00	579.00
12/13/2023	GK6	Review and comment on form token warrant revisions in connection with FTX 2.0 APA	1.20	940.00	1,128.00
12/13/2023	GS15	Review updated draft tax disclosure related to 2.0 APA (.1); review updated 2.0 APA draft for tax provisions and issues (.4)	0.50	1,650.00	825.00
12/13/2023	JIS2	Review revised FTX 2.0 asset purchase agreement	0.50	1,750.00	875.00

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12/13/2023	KH18	Conference with E. Gilad, B. Kelly, E. Sibbitt, M. Griffin, S. Quattrocchi, T. Sadler regarding 2.0 updates and sale process	0.60	2,135.00	1,281.00
12/13/2023	LED	Analyze regulatory diligence matters in connection with potential 6001 acquisition (1.6); correspond with C. Daniel and S. Quattrocchi regarding same (.3)	1.90	1,470.00	2,793.00
12/13/2023	MEG9	Call with E. Gilad, K. Hansen, B. Kelly E. Sibbitt, S. Quattrocchi, T. Sadler regarding FTX 2.0 update and process	0.60	1,470.00	882.00
12/13/2023	SAQ	Review FTX 2.0 draft APA	1.10	1,160.00	1,276.00
12/13/2023	SAQ	Correspond with L. Greenbacker regarding FTX 2.0 APA	0.50	1,160.00	580.00
12/13/2023	SAQ	Conference with E. Sibbitt, K. Hansen, E. Gilad, B. Kelly, T. Sadler, M. Griffin regarding 6001 jurisdictional analysis and draft APA	0.60	1,160.00	696.00
12/13/2023	SAQ	Draft summary of regulatory considerations regarding FTX 2.0 APA (.7); prepare correspondence to E. Gilad, E. Sibbitt, B. Kelly, L. Greenbacker regarding same (.2)	0.90	1,160.00	1,044.00
12/13/2023	SAQ	Review Bakkt licensing analysis from P. Kuri (.3); correspond with L. Greenbacker and P. Kuri regarding same (.1)	0.40	1,160.00	464.00
12/13/2023	TS21	Call with E. Gilad, E. Sibbitt, B. Kelly re 6001 2.0 APA and token and securities law issues (1.0); call with K. Hansen, E. Gilad, B. Kelly, E. Sibbitt, M. Griffin, S. Quattrocchi regarding 6001 APA and 2.0 process (.6); review issues and APA documents regarding same (.4)	2.00	1,210.00	2,420.00
12/14/2023	AAN1	Analyze and comment on FTXC mechanics and explainer	2.20	1,270.00	2,794.00
12/14/2023	AAN1	Review and comment on Exchange Act definition of broker vs dealer vs trader	1.60	1,270.00	2,032.00
12/14/2023	AAN1	Review and comment on shareholder rights agreement and foreign private issuer definition under Rule 405 in connection with 2.0 APA	1.30	1,270.00	1,651.00

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12/14/2023	BJS4	Call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, N. Wong, F. Merola, C. Xu regarding 6001 agreements and diligence issues	0.80	1,495.00	1,196.00
12/14/2023	BJS4	Analyze 6001 agreement for anti-money laundering, fraud, and know your customer issues	0.20	1,495.00	299.00
12/14/2023	BK12	Review latest 2.0 APA markup (1.4); review ancillary 2.0 APA documents (1.1); correspond with E. Gilad re: same (0.5); participate in 2.0 update call with E. Gilad, G. Sasson, E. Sibbitt, F. Merola, T. Sadler, B. Stevenson, N. Wong, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu (.8); respond to E. Gilad and E. Sibbitt emails re: 2.0 APA ancillary documents (0.2); review same (0.5); correspond with E. Gilad and E. Sibbitt re: warrant comments (1.8)	6.30	1,675.00	10,552.50
12/14/2023	CA14	Correspond with E. Sibbitt, A. Nizamian, L. Rubin and G. Khoury re: 6001 APA and ancillary agreements (1.8); review and provide comments to S&C draft APA (4.0); review and provide comments to S&C draft token warrant (1.3); review S&C draft disclosure schedules (0.3); review S&C draft shareholder and registration rights agreement (1.3)	8.70	1,270.00	11,049.00
12/14/2023	CD5	Conference with LK Greenbacker regarding FTX 2.0 APA turn and our compliance call with S&C	0.40	1,750.00	700.00
12/14/2023	CD5	Participate in FTX 2.0 call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, N. Wong, B. Stevenson, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu regarding regulatory posture of 6001	0.80	1,750.00	1,400.00

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12/14/2023	CX3	Attend FTX 2.0 regulatory and process call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, F. Merola, T. Sadler, B. Stevenson, N. Wong, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi	0.80	940.00	752.00
12/14/2023	DMP4	Participate in part of FTX 2.0 process telephone conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Stevenson, F. Merola, T. Sadler, N. Wong, C. Daniel, LK Greenbacker, S. Quattrocchi, C. Xu	0.50	1,470.00	735.00
12/14/2023	EG18	Analyze FTX 2.0 process, sale, and sale mechanics (5.8); correspond with Jefferies regarding same (1.0); conference with G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, B. Stevenson, N. Wong, F. Merola, C. Xu regarding same (.8)	7.60	1,930.00	14,668.00
12/14/2023	ECS3	Telephone conference with E. Gilad, G. Sasson, B. Kelly, T. Sadler, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, N. Wong, B. Stevenson, F. Merola, C. Xu on 2.0 asset purchase agreement	0.80	1,595.00	1,276.00
12/14/2023	ECS3	Comment on 2.0 asset purchase agreement	0.30	1,595.00	478.50
12/14/2023	ECS3	Review revised warrant comments	0.30	1,595.00	478.50
12/14/2023	FM7	Review E. Gilad correspondence regarding 6001 APA (0.2); call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Stevenson, T. Sadler, N. Wong, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu regarding 6001 APA (0.8)	1.00	1,930.00	1,930.00
12/14/2023	GS13	Review 2.0 APA updates (.7); telephone conference with E. Gilad, E. Sibbitt, B. Kelly, N. Wong, B. Stevenson, T. Sadler, F. Merola, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu regarding same (.8)	1.50	1,675.00	2,512.50
12/14/2023	GK6	Review form token warrant (.6); review shareholder rights agreement revisions (1.9); correspond with E. Sibbitt and C. Anderson regarding the same (.3)	2.80	940.00	2,632.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2023	GK6	Analyze FTX 2.0 asset purchase agreement and specifically the language regarding claims trading for U.S. persons	3.10	940.00	2,914.00
12/14/2023	GS15	Review updated 2.0 APA draft and schedules for tax issues	1.20	1,650.00	1,980.00
12/14/2023	LED	Review open issues and prepare notes for regulatory discussion with S&C (.5); review 6001 regulatory documents in connection with same (.8); attend call with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, N. Wong, C. Daniel, D. Holden, S. Quattrocchi, B. Stevenson, F. Merola, C. Xu regarding 2.0 APA regulatory matters (.8); prepare analysis of regulatory matters in response to E. Gilad email (.8); correspond with E. Gilad regarding discussions with Sidley and next steps for 6001 regulatory review (.4); review Bakkt regulatory analysis prepared by P. Kuri (.4); attend call with C. Daniel regarding 6001 deal structure and regulatory provisions (.4)	4.10	1,470.00	6,027.00
12/14/2023	LT9	Correspond with B. Stevenson on 6001 APA	0.30	1,570.00	471.00
12/14/2023	MC38	Correspond with L. Rubin relating to registration rights in connection with 2.0 APA	0.30	1,160.00	348.00
12/14/2023	MEG9	Review revised FTX 2.0 APA from S&C	0.50	1,470.00	735.00
12/14/2023	NKW1	Conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, B. Stevenson, F. Merola, T. Sadler, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, C. Xu regarding FTX 2.0 asset purchase agreement	0.80	855.00	684.00
12/14/2023	LER6	Analyze updated shareholder rights agreement dated December 13, 2023 (1.5); draft revisions to 2.0 asset purchase agreement to incorporate E. Sibbitt comments (1.1); analyze and revise restriction rights per E. Sibbitt and C. Anderson (2.1)	4.70	1,270.00	5,969.00

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12/14/2023	SAQ	Prepare correspondence to L. Greenbacker regarding FTX 2.0 APA and considerations of survival of reps and warranties therein	0.20	1,160.00	232.00
12/14/2023	SAQ	Prepare correspondence to E. Gilad and L. Greenbacker regarding takeaways from regulatory call with debtors' counsel concerning 6001's FTX 2.0 bid	0.50	1,160.00	580.00
12/14/2023	SAQ	Attend FTX 2.0 conference with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, F. Merola, T. Sadler, N. Wong, B. Stevenson, C. Daniel, LK Greenbacker, D. Holden, C. Xu to discuss 6001 and FTX 2.0 APA	0.80	1,160.00	928.00
12/14/2023	TS21	Call (portion) with E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, N. Wong, B. Stevenson, F. Merola, C. Xu re securities law issues with 6001 2.0 APA	0.50	1,210.00	605.00
12/15/2023	AAN1	Conduct diligence of Sullivan & Cromwell disclosure schedules re 2.0 APA	3.20	1,270.00	4,064.00
12/15/2023	AAN1	Review and revise FTX 2.0 form of warrant in connection 2.0 APA	2.30	1,270.00	2,921.00
12/15/2023	AAN1	Review and revise FTX registration and shareholder rights agreements, piggyback rights and underwritten shelf takedown in connection with 2.0 APA	2.30	1,270.00	2,921.00
12/15/2023	BJS4	Analyze and revise 6001 agreement to promote controls to prevent fraud and money laundering	0.60	1,495.00	897.00
12/15/2023	BK12	Review 2.0 APA (0.5); correspond with E. Gilad re: comments on same (0.3); follow-up analysis and comments on certain items discussed in 2.0 bid call with debtors (0.5); review shareholder rights agreement and internal markup of warrant (0.8); provide comments on same to T. Sadler and C. Xu (0.4); review 2.0 issues re ancillary APA documents (0.4); review internal markups of 2.0 APA and ancillary documents (0.5)	3.40	1,675.00	5,695.00

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12/15/2023	CD5	Conference with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, F. Merola, LK Greenbacker, D. Holden, S. Quattrocchi regarding update on FTX 2.0 and next steps on 2.0 APA (.6); prepare follow up notes regarding certain items discussed (.1)	0.70	1,750.00	1,225.00
12/15/2023	CX3	Further revise warrants agreement to incorporate C. Anderson comments	0.50	940.00	470.00
12/15/2023	CX3	Revise warrants agreement and incorporate comments from B. Kelly and E. Sibbitt	1.20	940.00	1,128.00
12/15/2023	CX3	Revise and incorporate comments to warrants agreement and registration and shareholder rights agreement in connection with 2.0 APA	2.00	940.00	1,880.00
12/15/2023	DMP4	Participate in telephone conference with K. Hansen, E. Sibbitt, K. Pasquale, F. Merola, C. Daniel, E. Gilad, L. Greenbacker, S. Quattrocchi regarding 6001 regulatory issues	0.60	1,470.00	882.00
12/15/2023	EG18	Analyze 2.0 APA and related diligence and mechanics (3.9); participate in call with K. Hansen, K. Pasquale, E. Sibbitt, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, F. Merola regarding FTX 2.0 sale process and APA issues list (.6)	4.50	1,930.00	8,685.00
12/15/2023	ECS3	Call with K. Hansen, E. Gilad, K. Pasquale, C. Daniel, LK Greenbacker, D. Holden, S. Quattrocchi, F. Merola to discuss 2.0 asset purchase agreement (.6); analyze revised ancillary documents (.6)	1.20	1,595.00	1,914.00
12/15/2023	FM7	Review redlined FTX 2.0 APA	0.30	1,930.00	579.00
12/15/2023	FM7	Call with K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi regarding 2.0 APA and 6001	0.60	1,930.00	1,158.00
12/15/2023	GK6	Conduct diligence re FTX data room in connection with 2.0 APA and ancillary documents (7.1); correspond with E. Sibbitt and L. Greenbacker regarding the same (.2)	7.30	940.00	6,862.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2023	GK6	Review and revise the FTX 2.0 asset purchase agreement.	2.10	940.00	1,974.00
12/15/2023	GK6	Review and revise the shareholder rights agreement	1.50	940.00	1,410.00
12/15/2023	GS15	Review updated 2.0 APA	0.30	1,650.00	495.00
12/15/2023	KP17	Call with K. Hansen, E. Gilad, E. Sibbitt, C. Daniel, L. Greenbacker, S. Quattrocchi, D. Holden, F. Merola regarding 2.0 APA	0.60	1,930.00	1,158.00
12/15/2023	KH18	Analyze 2.0 APA and comment on issues list (.4); discussion with E. Gilad, K. Pasquale, E. Sibbitt, C. Daniel, L. Greenbacker, D. Holden, S. Quattrocchi, F. Merola regarding same (.6)	1.00	2,135.00	2,135.00
12/15/2023	LED	Correspond with C. Daniel regarding 2.0 process (.3); review updated FTX 2.0 APA (.3); attend 2.0 regulatory call with K. Hansen, K. Pasquale, E. Sibbitt, F. Merola, E. Gilad, C. Daniel, D. Holden, S. Quattrocchi (.6); correspond with G. Khoury regarding 6001 diligence next steps (.3)	1.50	1,470.00	2,205.00
12/15/2023	NKW1	Correspond with G. Silber regarding debtors call debrief	0.10	855.00	85.50
12/15/2023	SAQ	Prepare correspondence to L. Greenbacker re debrief regarding FTX 2.0 claims trading call	0.30	1,160.00	348.00
12/15/2023	SAQ	Conference with K. Hansen, K. Pasquale, E. Sibbitt, F. Merola, C. Daniel, E. Gilad, L. Greenbacker, D. Holden regarding regulatory considerations concerning FTX 2.0 APA and 6001 bid	0.60	1,160.00	696.00
12/15/2023	TS21	Review and revise FTX 2.0 asset purchase agreement (4.1); correspond with C. Xu regarding warrant agreement and registration and shareholder rights agreement related to 2.0 APA (.4)	4.50	1,210.00	5,445.00

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12/16/2023	BK12	Review internal markups of warrant and shareholder rights agreement (1.5); provide comments on same to T. Sadler (0.4); correspond with E. Broderick re: 2.0 APA comments (0.6); review and respond to E. Sibbitt's registration rights comments and redline (0.8); participate in 2.0 update call with T. Shea, E. Gilad, K. Hansen, E. Sibbitt (0.9); follow up analysis of open 2.0 APA issues (1.7); correspond with E. Gilad and E. Sibbitt re same (0.5)	6.40	1,675.00	10,720.00
12/16/2023	CA14	Correspond with E. Sibbitt, B. Kelly, T. Sadler, E. Gilad, C. Xu, L. Rubin, A. Nizamian and G. Khoury re: 6001 APA and ancillary agreements	0.80	1,270.00	1,016.00
12/16/2023	EG18	Analyze 2.0 APA and sale diligence issues (1.2); participate in telephone conference with Jefferies, K. Hansen, E. Sibbitt, B. Kelly regarding 2.0 APA mark up (.9); revise and supplement 2.0 APA issues list (1.1)	3.20	1,930.00	6,176.00
12/16/2023	ECS3	Review revised warrant related to 2.0 APA	0.50	1,595.00	797.50
12/16/2023	ECS3	Review and comment on registration rights and shareholders agreement ancillary to 2.0 APA	1.10	1,595.00	1,754.50
12/16/2023	ECS3	Telephone conference with K. Hansen, E. Gilad, B. Kelly, Jefferies on 2.0 asset purchase agreement	0.90	1,595.00	1,435.50
12/16/2023	FM7	Review E. Gilad correspondence regarding 6001 negotiations (0.2); review 6001 APA mark up (0.3)	0.50	1,930.00	965.00
12/16/2023	KH18	Discussion with Jefferies, E. Gilad, E. Sibbitt, B. Kelly, regarding 2.0 APA (.9); analyze 2.0 process (.1)	1.00	2,135.00	2,135.00
12/16/2023	LER6	Analyze latest draft of shareholder and registration rights agreement (0.6); analyze latest draft of warrant (0.5)	1.10	1,270.00	1,397.00

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12/16/2023	TS21	Analyze warrant and registration and shareholder rights agreement in connection with 2.0 APA (2.7); correspond with B. Kelly, C. Xu, E. Sibbitt, and C. Anderson regarding same (.9)	3.60	1,210.00	4,356.00
12/17/2023	EG18	Analyze FTX sale terms and related mechanics (2.1); correspond with Jefferies and K. Hansen regarding same (0.1); conference with Jefferies and K. Hansen regarding same (0.8); further telephone conferences with Jefferies regarding FTX sale terms and open issues (1.6)	4.60	1,930.00	8,878.00
12/17/2023	FM7	Review AHG correspondence regarding 6001 APA	0.10	1,930.00	193.00
12/17/2023	GS15	Review updated tax disclosure draft related to 2.0 APA	0.30	1,650.00	495.00
12/17/2023	KH18	Discussion with Jefferies, FTI, E. Gilad regarding 2.0 sale terms and 2.0 issues (.8); analyze and prepare comments on same (.2)	1.00	2,135.00	2,135.00
12/18/2023	BJS4	Call with K. Hansen, E. Gilad, E. Sibbitt, B. Kelly regarding 6001 agreements and diligence issues	0.60	1,495.00	897.00
12/18/2023	BJS4	Analyze updated 6001 agreement anti-fraud provisions	0.20	1,495.00	299.00
12/18/2023	BK12	Review 2.0 APA markup (1.1); correspond with T. Sadler and C. Xu re: same (0.2); call with E. Broderick, K. Hansen, E. Sibbitt, B. Stevenson and E. Gilad re: 2.0 APA (0.6)	1.90	1,675.00	3,182.50
12/18/2023	CX3	Review S&C draft of FTX 2.0 APA (1.0); correspond with B. Kelly and T. Sadler regarding FTX 2.0 APA review (0.2)	1.20	940.00	1,128.00
12/18/2023	EG18	Participate in telephone conference with K. Hansen, E. Sibbitt, B. Kelly, B. Stevenson regarding sale process and 2.0 APA issues	0.60	1,930.00	1,158.00
12/18/2023	EG18	Review iterative drafts of 2.0 APA (1.1); analyze A&M mapping and process deck and 2.0 APA (3.4)	4.50	1,930.00	8,685.00
12/18/2023	ECS3	Review ad hoc group 2.0 asset purchase agreement comments	0.50	1,595.00	797.50

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12/18/2023	ECS3	Discussion regarding 2.0 APA with K. Hansen, E. Gilad, B. Kelly, B. Stevenson	0.60	1,595.00	957.00
12/18/2023	FM7	Review AHG comments to 6001 APA (0.2); review E. Gilad correspondence regarding AHG comments on 6001 APA (0.1); review UCC redline of 6001 APA (0.3); review S&C redline of APA (0.3); review E. Gilad correspondence regarding Sidley meeting regarding 6001 (0.2)	1.10	1,930.00	2,123.00
12/18/2023	GK6	Review FTX data room diligence in connection with drafting a comprehensive document to determine outstanding items (4.3); correspond with E. Sibbitt regarding the same (.2)	4.50	940.00	4,230.00
12/18/2023	GK6	Review 6001 data room diligence (5.2); prepare summary of same (2.2)	7.40	940.00	6,956.00
12/18/2023	GS15	Review updated 2.0 APA draft for tax consequences and issues	0.40	1,650.00	660.00
12/18/2023	JIS2	Review revised FTX 2.0 asset purchase agreement	0.50	1,750.00	875.00
12/18/2023	KH18	Participate in 2.0 discussions with E. Gilad, B. Stevenson, E. Sibbitt, B. Kelly (.6); analyze 2.0 APA corporate and regulatory issues (.6)	1.20	2,135.00	2,562.00
12/18/2023	LED	Review 2.0 APA (.8); attend call with S. Quattrocchi regarding diligence next steps on 6001 (.2); prepare open items list on 2.0 and 6001 regulatory matters (.6); correspond with C. Daniel and S. Quattrocchi regarding same (.4)	2.00	1,470.00	2,940.00
12/18/2023	SAQ	Correspond with L. Greenbacker and G. Khoury regarding 6001 diligence in connection with FTX 2.0 (.2); conference with L. Greenbacker regarding regulatory review of FTX 2.0 APA (.2)	0.40	1,160.00	464.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2023	BK12	Review 2.0 APA markups (0.4); call with A. Grossi (Sidley), E. Gilad and E. Sibbitt re: 2.0 bid (0.7); follow up review of certain 2.0 bid issues discussed in Sidley call (0.3); participate in FTX 2.0 update call with FTI, Jefferies, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, T. Sadler, F. Merola, S. Quattrocchi, LK Greenbacker, N. Wong, C. Xu (0.9)	2.30	1,675.00	3,852.50
12/19/2023	CX3	Attend telephone conference with FTI, Jefferies, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, LK Greenbacker, S. Quattrocchi, N. Wong on FTX 2.0 update	0.90	940.00	846.00
12/19/2023	EG18	Telephone conference with Jefferies, K. Hansen, K. Pasquale, G. Sasson, E. Sibbitt, N. Wong, B. Kelly, T. Sadler, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu regarding FTX sale process (.9); further conferences with Jefferies regarding same, sale terms, and sale documents (1.4); analyze and comment on same (.4)	2.70	1,930.00	5,211.00
12/19/2023	EG18	Telephone conference with Rothschild regarding AHC's FTX sale APA mark up	0.70	1,930.00	1,351.00
12/19/2023	EG18	Telephone conference with G. Sasson, E. Sibbitt regarding FTX sale and 2.0 APA mark up	0.50	1,930.00	965.00
12/19/2023	EG18	Telephone conference with bidder counsel, E. Sibbitt, B. Kelly regarding 2.0 APA	0.70	1,930.00	1,351.00
12/19/2023	ECS3	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, N. Wong, T. Sadler, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu regarding 6001 APA and revised proposal	0.90	1,595.00	1,435.50
12/19/2023	ECS3	Review revised 6001 asset purchase agreement	0.60	1,595.00	957.00
12/19/2023	ECS3	Review reverse diligence documents on 6001	0.70	1,595.00	1,116.50

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12/19/2023	ECS3	Participate in 2.0 pre-call with E. Gilad, G. Sasson on comments to 2.0 APA and sale process	0.50	1,595.00	797.50
12/19/2023	ECS3	Telephone conference with Sidley, E. Gilad, B. Kelly regarding 2.0 asset purchase agreement	0.70	1,595.00	1,116.50
12/19/2023	FM7	Review L. Greenbacker correspondence regarding 6001 APA (0.1); review FTI correspondence regarding 6001 due diligence (0.3); review S. Quattrocchi comments regarding 6001 APA (0.2); telephone conference with K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, LK Greenbacker, S. Quattrocchi, N. Wong, C. Xu regarding 6001 update (0.9)	1.50	1,930.00	2,895.00
12/19/2023	GS13	Telephone conference with E. Gilad, E. Sibbitt regarding 2.0 process and next steps (.5); telephone conference with Jefferies, K. Hansen, E. Gilad, K. Pasquale, E. Sibbitt, B. Kelly, T. Sadler, N. Wong, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu regarding same (.9)	1.40	1,675.00	2,345.00
12/19/2023	GK6	Review FTX data room diligence in connection with drafting a comprehensive document to determine outstanding items (5.1); correspond with E. Sibbitt regarding the same (.2)	5.30	940.00	4,982.00
12/19/2023	GK6	Review FTI due diligence comments on compliance procedures and custody management (1.2); correspond with E. Sibbitt regarding the same (.3)	1.50	940.00	1,410.00
12/19/2023	GK6	Analyze 6001 data room diligence and prepare summary of same (2.9); correspond with E. Sibbitt regarding the same (.3)	3.20	940.00	3,008.00
12/19/2023	GS15	Review updated draft 2.0 APA for tax issues	0.70	1,650.00	1,155.00

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12/19/2023	KP17	Conference with FTI, Jefferies, K. Hansen, E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, LK Greenbacker, N. Wong, S. Quattrocchi, C. Xu re 2.0 sale developments (.9); emails with Jefferies and E. Gilad re same (.7)	1.60	1,930.00	3,088.00
12/19/2023	KH18	Participate in 2.0 discussions with E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, N. Wong, T. Sadler, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu (.9); analyze 2.0 sale process (1.2); correspond with K. Pasquale, E. Gilad, and G. Sasson regarding same (.4)	2.50	2,135.00	5,337.50
12/19/2023	LED	Review redline of 6001 APA	0.90	1,470.00	1,323.00
12/19/2023	LED	Attend meeting with S. Quattrocchi regarding regulatory considerations in connection with 6001 APA (.6); analyze implications of entity sales under local law (.5); prepare regulatory overview of FTX 2.0 APA considerations for E. Gilad (.7); attend portion of 2.0 update call with FTI, Jefferies, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, S. Quattrocchi, N. Wong, C. Xu (.5)	2.30	1,470.00	3,381.00
12/19/2023	NKW1	Conference with FTI, Jefferies, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, LK Greenbacker, S. Quattrocchi, C. Xu regarding 6001 update and debtors' comments to FTX 2.0 asset purchase agreement (.9); review and revise 6001 markup of 2.0 asset purchase agreement (.7); correspond with G. Silber regarding the same (.2)	1.80	855.00	1,539.00
12/19/2023	SAQ	Attend conference with Jefferies, FTI, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, B. Kelly, T. Sadler, F. Merola, LK Greenbacker, N. Wong, C. Xu regarding FTX 2.0 developments	0.90	1,160.00	1,044.00
12/19/2023	SAQ	Conference with L. Greenbacker regarding 6001 APA regulatory analysis	0.60	1,160.00	696.00

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12/19/2023	SAQ	Draft summary of regulatory considerations regarding FTX 2.0 APA	1.20	1,160.00	1,392.00
12/19/2023	SAQ	Review FTX bidder compliance and custody due diligence regarding 6001 from FTT	0.10	1,160.00	116.00
12/19/2023	SAQ	Review updated draft FTX 2.0 APA	0.70	1,160.00	812.00
12/19/2023	TS21	Call regarding updates on 6001 APA proposal with FTT, Jefferies, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, N. Wong, B. Kelly, L. Greenbacker, S. Quattrocchi, F. Merola, C. Xu	0.90	1,210.00	1,089.00
12/20/2023	AAN1	Analyze alternate Figure bid proposed economics and market making considerations	1.40	1,270.00	1,778.00
12/20/2023	BJS4	Call (portion) with E. Gilad, G. Sasson, T. Sadler, C. Daniel, G. Silber, K. Fedler regarding 6001 modification to 2.0 agreement	0.80	1,495.00	1,196.00
12/20/2023	BK12	Review bidder's 2.0 APA markup	1.00	1,675.00	1,675.00
12/20/2023	CD5	Participate in portion of FTX 2.0 call with E. Gilad, G. Sasson, T. Sadler, K. Fedler, B. Stevenson, G. Silber	0.60	1,750.00	1,050.00
12/20/2023	CD5	Review correspondence from E. Gilad, J. Song, L. Tsao regarding updates on 6001 deal	0.30	1,750.00	525.00
12/20/2023	EG18	Telephone conference with G. Sasson, T. Sadler, C. Daniel, B. Stevenson, G. Silber, and K. Fedler regarding 2.0 bid, bid process (1.0); review bidder mark up of 2.0 APA (1.4); telephone conference with bidder counsel regarding bidder mark up of 2.0 APA (1.0); follow up analysis of issues discussed (.9); telephone conference with Jefferies regarding 2.0 bid, bid process, and bidder mark up of 2.0 APA (1.2)	5.50	1,930.00	10,615.00
12/20/2023	ECS3	Review revised 6001 2.0 terms	1.10	1,595.00	1,754.50
12/20/2023	ECS3	Analyze and respond to paying agent distribution query from E. Gilad	0.40	1,595.00	638.00

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12/20/2023	FM7	Correspond with 6001 regarding new 2.0 APA (0.2); review S&C correspondence regarding 6001 counteroffer (0.1); review 6001 counteroffer (0.3)	0.60	1,930.00	1,158.00
12/20/2023	GS13	Telephone conference with E. Gilad, T. Sadler, K. Fedler, G. Silber, B. Stevenson, C. Daniel, S. Simms and T. Shea regarding FTX 2.0 updates	1.00	1,675.00	1,675.00
12/20/2023	GK6	Analyze Figure bid summary and mechanics (2.3); correspond with E. Sibbitt and S. Quattrocchi regarding the same (.2)	2.50	940.00	2,350.00
12/20/2023	GS15	Review revised 2.0 APA for tax issues (.4); call with FTI, Jefferies, E. Gilad, G. Sasson, T. Sadler, C. Daniel, B. Stevenson, K. Fedler re 2.0 APA process (1.0)	1.40	1,650.00	2,310.00
12/20/2023	JIS2	Review revised FTX 2.0 asset purchase agreement	0.50	1,750.00	875.00
12/20/2023	KF6	Conference with E. Gilad, G. Sasson, T. Sadler, C. Daniel, B. Stevenson, G. Silber regarding bidder APA (1.0); prepare notes of bidder APA conference for (0.8)	1.80	855.00	1,539.00
12/20/2023	KP17	Review revised 2.0 APA	0.30	1,930.00	579.00
12/20/2023	LED	Correspond with C. Daniel and S. Quattrocchi regarding 2.0 regulatory next steps (.2); review 6001 APA (.6)	0.80	1,470.00	1,176.00
12/20/2023	SAQ	Review latest FTX 2.0 APA draft	0.30	1,160.00	348.00
12/20/2023	SAQ	Prepare correspondence to G. Khoury regarding Figure FTX 2.0 bid	0.10	1,160.00	116.00
12/20/2023	TS21	Call with Jefferies, FTI, E. Gilad, G. Sasson, B. Stevenson, K. Fedler, G. Silber, C. Daniel regarding 6001 counterproposal and 2.0 APA	1.00	1,210.00	1,210.00
12/21/2023	BK12	Review bidder's 2.0 APA markup	0.60	1,675.00	1,005.00
12/21/2023	EG18	Analyze bidder mark up of 2.0 APA	2.20	1,930.00	4,246.00

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12/21/2023	GK6	Analyze and comment on Figure bid summary and mechanics (1.2); draft list of crypto foundations based in the Cayman Islands (1.7); correspond with E. Sibbitt regarding crypto foundations based in the Cayman Islands (.2)	3.10	940.00	2,914.00
12/21/2023	LED	Review K. Fedler FTX 2.0 APA call summary	0.40	1,470.00	588.00
12/21/2023	TS21	Review correspondence from E. Gilad and B. Kelly regarding 6001 2.0 APA (.3); review 6001 2.0 APA (.8)	1.10	1,210.00	1,331.00
Subtotal: B215 Regulatory Matters			545.60		774,816.00

B230 Financing/Cash Collections

12/08/2023	ML30	Correspond with E. Gilad re crypto DIP research	0.10	540.00	54.00
12/11/2023	J12	Review issues re Emergent DIP financing (.3); review revised order re same (.3); correspond with R. Poppiti and K. Pasquale re hearing preparation (.2)	0.80	1,160.00	928.00
12/30/2023	EG18	Review and comment on updated cash management order	0.20	1,930.00	386.00
Subtotal: B230 Financing/Cash Collections			1.10		1,368.00

B261 Investigations

12/01/2023	EJO	Review documents produced by the Debtors for investigation of 5144	3.60	855.00	3,078.00
12/01/2023	KP17	Analyze additional documents per Committee inquiry re [5131; 5132]	2.10	1,930.00	4,053.00
12/04/2023	EJO	Review documents produced by the Debtors for investigation of 5144	1.30	855.00	1,111.50
12/05/2023	EJO	Review documents produced by the Debtors for investigation of 5144	2.00	855.00	1,710.00

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12/05/2023	LM20	Review documents produced by Debtors re Rockbird investment	1.90	855.00	1,624.50
12/06/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.30	855.00	1,111.50
12/07/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.40	855.00	1,197.00
12/08/2023	EJO	Review documents produced by the Debtors for investigation of 5144	2.10	855.00	1,795.50
12/08/2023	LT9	Correspond with B. Stevenson on AML questions	0.20	1,570.00	314.00
12/08/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	0.60	855.00	513.00
12/11/2023	KP17	Call with R. Zink (QE) re [1009] (.2); review Quinn Emanuel report and referenced documents in prep for meeting re same (1.6)	1.80	1,930.00	3,474.00
12/11/2023	LT9	Correspond with K. Pasquale on meeting with Quinn Emanuel	0.10	1,570.00	157.00
12/11/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	2.90	855.00	2,479.50
12/12/2023	EJO	Review documents produced by the Debtors for investigation of 5144	1.50	855.00	1,282.50
12/12/2023	KP17	Review updated investigative memo and notes to prepare for QE meeting	0.80	1,930.00	1,544.00
12/12/2023	LT9	Review FTX 1009 documents	0.60	1,570.00	942.00
12/12/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	2.30	855.00	1,966.50
12/13/2023	EJO	Review documents produced by the Debtors for investigation of 5144	1.00	855.00	855.00
12/13/2023	LK19	Correspond with K. Pasquale and J. Palmerson regarding email to [2009] (0.2); correspond with United Lex regarding production from [2008] (0.2)	0.40	855.00	342.00
12/13/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	3.50	855.00	2,992.50
12/14/2023	EJO	Review documents produced by the Debtors for investigation of 5144	0.70	855.00	598.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2023	KP17	Emails with Quinn Emanuel, Rule 2004 targets re production update (.2); review same (.2)	0.40	1,930.00	772.00
12/14/2023	LM20	Review documents produced by the Debtors re Rockbird and Blue Coral investigation	0.70	855.00	598.50
12/14/2023	LK19	Correspond with UnitedLex regarding production from [2008]	0.10	855.00	85.50
12/14/2023	LPD	Correspond with L. Koch, I. Sasson and K. Pasquale re: 5009 investigation	0.10	855.00	85.50
12/15/2023	LK19	Correspond with M. Lopez regarding production from [1007]	0.10	855.00	85.50
12/15/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	5.80	855.00	4,959.00
12/15/2023	MOL	Review and prepare production documents for I. Sasson, L. Koch	0.50	375.00	187.50
12/17/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	8.60	855.00	7,353.00
12/18/2023	EJO	Review documents produced by the Debtors for investigation of 5144	0.80	855.00	684.00
12/19/2023	EJO	Review documents produced by the Debtors for investigation of 5144	0.80	855.00	684.00
12/19/2023	KP17	Analyze memo and cited documents re document investigation of [5009]	1.30	1,930.00	2,509.00
12/19/2023	LPD	Correspond with L. Koch, K. Pasquale and I. Sasson re: summary of reviewed documents re: 5009	0.20	855.00	171.00
12/21/2023	KP17	Analyze select recently produced documents from Rule 2004 target re [1007; 1005; 2003]	2.30	1,930.00	4,439.00
12/26/2023	KP17	Analyze certain database documents re potential [5009] claims	2.60	1,930.00	5,018.00
12/27/2023	KP17	Emails with QE re 2008 production (.2); analyze certain documents from Rule 2004 productions [2008] (2.2)	2.40	1,930.00	4,632.00

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12/27/2023	LK19	Correspond with J. Palmerson (QE) and UnitedLex regarding production from [2008]	0.20	855.00	171.00
12/28/2023	KP17	Emails with Rule 2004 party [2009], Quinn Emanuel re production costs and update (.2); analyze certain documents re [3016; 3017] adversary proceeding (2.2)	2.40	1,930.00	4,632.00
12/29/2023	KP17	Analyze select documents from latest Rule 2004 production [2008]	1.30	1,930.00	2,509.00
Subtotal: B261 Investigations			62.70		72,717.00

B310 Claims Administration and Objections

12/01/2023	EG18	Analyze claims and KYC information from Debtors	1.10	1,930.00	2,123.00
12/01/2023	GS13	Review documents regarding customer claims and solicitation process	0.70	1,675.00	1,172.50
12/01/2023	Jl2	Review presentation re claims reconciliation (.5); correspond with K. Pasquale and E. Gilad re same (.2)	0.70	1,160.00	812.00
12/01/2023	LT9	Draft correspondence to E. Gilad on KYC issues	0.10	1,570.00	157.00
12/01/2023	LK19	Analyze certain CFTC claims for K. Pasquale	0.20	855.00	171.00
12/01/2023	ML30	Correspond with K. Pasquale, L. Koch re certain claims (.2); research regarding same (.3); follow up correspondence with K. Pasquale, L. Koch re same (.1)	0.60	540.00	324.00
12/01/2023	NKW1	Review motion of Debtors for entry of an order establishing a schedule and procedures for estimating claims (1.0); correspond with G. Silber regarding comments on tax issues list (.2); review and revise tax issues list (.4); correspond with C. Xu and T. Sadler regarding the same (.1)	1.70	855.00	1,453.50
12/03/2023	EG18	Review estimation motion	0.20	1,930.00	386.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	KP17	Analyze token valuation information from Debtors re estimation motion	2.40	1,930.00	4,632.00
12/04/2023	KP17	Analyze certain documents re [5131; 5132] token claims	1.60	1,930.00	3,088.00
12/04/2023	KP17	Emails with FTI re token valuation in connection with estimation motion	0.30	1,930.00	579.00
12/05/2023	EG18	Participate in digital asset value estimation telephone conference with FTI (.6); analyze issues and documents regarding same (.6)	1.20	1,930.00	2,316.00
12/06/2023	FM7	Review schedule regarding customer claims with matched variance	0.10	1,930.00	193.00
12/06/2023	KP17	Analyze CFTC proof of claim re reconciliation issues	0.30	1,930.00	579.00
12/06/2023	KP17	Analyze IRS objection to estimation motion	0.40	1,930.00	772.00
12/07/2023	J12	Draft joinder to debtors' motion to estimate IRS claims (3.9); correspond with K. Pasquale and R. Poppiti re same (.3)	4.20	1,160.00	4,872.00
12/07/2023	KP17	Review and revise draft joinder to IRS estimation motion (.3); correspond with J. Iaffaldano re same (.2); additional analysis of IRS objection to estimation (.8)	1.30	1,930.00	2,509.00
12/11/2023	KP17	Analyze debtors' updated claims reconciliation deck and data	0.70	1,930.00	1,351.00
12/11/2023	KP17	Review debtors' reply re IRS estimation	0.30	1,930.00	579.00
12/11/2023	KP17	Call with FTI re token estimation issues (.5); correspond with I. Sasson re same (.2)	0.70	1,930.00	1,351.00
12/11/2023	KH18	Analyze and comment on token and related valuation issues	0.70	2,135.00	1,494.50
12/12/2023	EG18	Participate in claims reconciliation update telephone conference with A&M, FTI, G. Sasson, (.8); review and comment on related documents (.2)	1.00	1,930.00	1,930.00
12/12/2023	GS13	Review claims documents and data (.8) telephone conference with FTI, E. Gilad regarding same (.8)	1.60	1,675.00	2,680.00

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12/12/2023	GK6	Review and comment on FTX claims presentation to creditors (4.5); correspond with A. Nizamian regarding the same (.3)	4.80	940.00	4,512.00
12/12/2023	KP17	Review FTI deck re claims variances (.3); conference with FTI re same (.1)	0.40	1,930.00	772.00
12/12/2023	KH18	Analyze and comment on token valuation and estimation issues	0.70	2,135.00	1,494.50
12/13/2023	GK6	Review and comment on FTX claims presentation to creditors (3.9); correspond with A. Nizamian regarding the same (.3)	4.20	940.00	3,948.00
12/14/2023	BK12	Call with E. Gilad, K. Pasquale and E. Sibbitt re: strawman token / claims trading (0.5); follow-up analysis of issues discussed (0.6)	1.10	1,675.00	1,842.50
12/14/2023	EG18	Telephone conference with FTI, K. Pasquale, B. Kelly, E. Sibbitt regarding digital asset valuations (.5); review and comment on documents regarding same (.3)	0.80	1,930.00	1,544.00
12/14/2023	ECS3	Call with K. Pasquale, E. Gilad, B. Kelly, FTI regarding digital asset valuation	0.50	1,595.00	797.50
12/14/2023	GS15	Review court documents re IRS estimation process	0.40	1,650.00	660.00
12/14/2023	KP17	Call with FTI, E. Gilad, E. Sibbitt, B. Kelly re token estimation issues (.5); review documents to analyze same (1.1)	1.60	1,930.00	3,088.00
12/14/2023	KH18	Analyze token valuation and estimation related issues	1.10	2,135.00	2,348.50
12/15/2023	LK19	Analyze UCC bylaws for K. Pasquale regarding claim issues (0.4); prepare summary of same for K. Pasquale (0.4)	0.80	855.00	684.00
12/18/2023	GS15	Review court documents relating to IRS claim estimation	0.70	1,650.00	1,155.00
12/19/2023	EG18	Correspond with FTI regarding digital asset estimation motion (.2); conference with FTI, K. Pasquale regarding same (.3)	0.50	1,930.00	965.00
12/19/2023	EG18	Further correspond and call with FTI regarding digital asset estimation motion	0.50	1,930.00	965.00
12/19/2023	J12	Review FTI documents re claims valuation	0.80	1,160.00	928.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2023	KP17	Analyze token estimation data and issues in prep for potential litigation	1.60	1,930.00	3,088.00
12/19/2023	KP17	Call with FTI, E. Gilad re token estimation	0.30	1,930.00	579.00
12/20/2023	LED	Review claims valuation documents	0.30	1,470.00	441.00
12/21/2023	KC27	Correspond with I. Sasson regarding proof of claim analysis	0.20	940.00	188.00
12/22/2023	EG18	Review claims presentation from A&M and FTI	0.40	1,930.00	772.00
12/22/2023	KP17	Review and revise debtors' draft token estimation motion and expert declarations	2.70	1,930.00	5,211.00
12/23/2023	KP17	Continue to review and revise debtors' draft token estimation motion and supporting documents	3.30	1,930.00	6,369.00
12/24/2023	IS6	Review and comment on Debtors' draft motion re coin valuation/token estimation	0.40	1,330.00	532.00
12/26/2023	EG18	Analyze digital asset monetization related matters (0.6); correspond with FTI regarding same (0.3); conference with FTI regarding same (1.2)	2.10	1,930.00	4,053.00
12/26/2023	EG18	Review digital asset estimation pleadings (0.6); analyze and comment on estimation issues (0.5)	1.10	1,930.00	2,123.00
12/26/2023	FM7	Analyze sixth, seventh, and eighth omnibus claims objections (0.2); review C/U/D claims analysis (0.2)	0.40	1,930.00	772.00
12/26/2023	IS6	Analyze draft expert reports re coin monetization in connection with token estimation motion	1.20	1,330.00	1,596.00
12/26/2023	KP17	Continue reviewing expert information and data re estimation motion	1.10	1,930.00	2,123.00
12/26/2023	LK19	Analyze coin estimation backup documents from Debtors for Committee conflicts (0.6); correspond with G. Sasson and S. Carri (Jefferies) regarding same (0.2)	0.80	855.00	684.00
12/26/2023	LK19	Analyze Debtors' sixth, seventh, and eighth omnibus claim objections (0.9); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.6)	1.50	855.00	1,282.50

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12/27/2023	KP17	Analyze Debtors' recently filed claims objections (.8); review pro se response to objection (.1)	0.90	1,930.00	1,737.00
12/27/2023	KP17	Review AHC comments to estimation motion and related reports (.3); review as-filed estimation motion (.4)	0.70	1,930.00	1,351.00
12/27/2023	LK19	Analyze debtors' motion to estimate claims based on digital assets (0.7); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.5)	1.20	855.00	1,026.00
12/28/2023	KP17	Analyze proposed objections to token estimation motion per public commentary	2.40	1,930.00	4,632.00
12/28/2023	LK19	Analyze case law applying Bankruptcy Code section 562 (1.7); correspond with K. Pasquale and I. Sasson regarding same (0.1)	1.80	855.00	1,539.00
12/28/2023	LK19	Correspond with K. Pasquale and FTI regarding claims objections (0.3); review FTI analysis regarding claims objections (0.2)	0.50	855.00	427.50
12/28/2023	ML30	Correspond with K. Pasquale re case documents needed re digital asset motion (.1); research and prepare same for K. Pasquale (.6)	0.70	540.00	378.00
12/29/2023	LK19	Analyze caselaw applying Bankruptcy Code section 562 (1.4); correspond with K. Pasquale, I. Sasson, A. Bongartz, and J. Grogan regarding same (0.4); analyze additional cases and issues regarding same (0.6)	2.40	855.00	2,052.00
Subtotal: B310 Claims Administration and Objections			69.00		104,184.50

B320 Plan and Disclosure Statement (including Business Plan)

12/01/2023	GK6	Correspond with E. Sibbitt regarding meaning of voting trust in the 1940 Act (.2); analyze same and related authority and precedent (.8)	1.00	940.00	940.00
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12/01/2023	LER6	Analyze authority regarding voting trust exception to Investment Company Act of 1940	1.70	1,270.00	2,159.00
12/02/2023	KH18	Analyze plan and DS documents and issues (.8); comment on plan/DS issues list (.2)	1.00	2,135.00	2,135.00
12/02/2023	LK19	Correspond with E. Gilad regarding RSA and plan	0.10	855.00	85.50
12/03/2023	EG18	Analyze draft plan	0.60	1,930.00	1,158.00
12/03/2023	FM7	Correspond with AHG regarding disclosure statement	0.20	1,930.00	386.00
12/03/2023	TS21	Correspond re claims trading and RRT with Eversheds, Willkie, E. Gilad, B. Kelly, K. Pasquale, C. Xu	0.50	1,210.00	605.00
12/04/2023	KP17	Analyze draft plan and address issues and committee member questions	1.40	1,930.00	2,702.00
12/04/2023	KH18	Analyze plan and disclosure statement related issues	0.70	2,135.00	1,494.50
12/05/2023	EG18	Review and comment on S&C draft chapter 11 plan	2.90	1,930.00	5,597.00
12/05/2023	EG18	Telephone conference with FTI, K. Pasquale and L. Koch regarding FTX 2.0 plan and sale timeline	0.50	1,930.00	965.00
12/05/2023	GK6	Correspond with E. Sibbitt regarding Investment Company analysis in the BlockFi SEC action as relates to FTX	1.20	940.00	1,128.00
12/05/2023	IS6	Review Debtors' draft plan	0.70	1,330.00	931.00
12/05/2023	J12	Revise draft plan of reorganization (2.9); correspond with E. Gilad and K. Pasquale re same (.4); analyze postpetition interest issues (1.1)	4.40	1,160.00	5,104.00
12/05/2023	KP17	Analyze chapter 11 case and plan timeline issues (.8); call with FTI, L. Koch and E. Gilad re same (.5); analyze draft plan and waterfall issues (.8); review AHC comments to draft plan (.8)	2.90	1,930.00	5,597.00
12/05/2023	KP17	Review select documents re potential excluded claims under plan of reorganization	2.20	1,930.00	4,246.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2023	KH18	Analyze plan and disclosure statement related issues (.8); comment on plan/DS issues list (.3)	1.10	2,135.00	2,348.50
12/05/2023	LK19	Attend update call with FTI, K. Pasquale and E. Gilad regarding FTX 2.0 and plan issues	0.50	855.00	427.50
12/06/2023	EG18	Telephone conference with K. Pasquale and J. Iaffaldano regarding plan analysis	1.80	1,930.00	3,474.00
12/06/2023	EG18	Analyze and comment on draft disclosure statement	1.10	1,930.00	2,123.00
12/06/2023	EG18	Review AHC mark up of plan (0.4); correspond with K. Pasquale, J. Iaffaldano regarding same (0.2)	0.60	1,930.00	1,158.00
12/06/2023	IS6	Review and comment on revised plan of reorganization	1.20	1,330.00	1,596.00
12/06/2023	J12	Call with E. Gilad and K. Pasquale re plan issues (1.8); revise draft plan re same (3.3)	5.10	1,160.00	5,916.00
12/06/2023	J12	Review debtors' motion to extend exclusive periods (.2); revise summary of same (.3)	0.50	1,160.00	580.00
12/06/2023	KP17	Analyze plan issues and E. Gilad comments to draft plan (1.3); meeting with E. Gilad, J. Iaffaldano re plan issues, revisions (1.8); review certain legal precedent related to Bankruptcy Code section 562 (1.7); review debtors' exclusivity motion (.2)	5.00	1,930.00	9,650.00
12/06/2023	KH18	Analyze plan and disclosure statement related issues (.8); comment on updated plan/DS issues list (.3)	1.10	2,135.00	2,348.50
12/06/2023	KC27	Review debtors' motion for third extension of exclusivity (.3); summarize same (1.0); correspond with J. Iaffaldano regarding same (.1); correspond with K. Pasquale regarding same (.1)	1.50	940.00	1,410.00
12/06/2023	LK19	Correspond with K. Pasquale regarding section 562 analysis	0.10	855.00	85.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/07/2023	EG18	Analyze updated mark up of plan (2.2); prepare comments on same (0.6); conference with K. Pasquale and J. Iaffaldano re draft plan (.4)	3.20	1,930.00	6,176.00
12/07/2023	JI2	Revise draft plan of reorganization (4.8); conference with E. Gilad and K. Pasquale re same (.4)	5.20	1,160.00	6,032.00
12/07/2023	KP17	Review and revise draft plan (1.7); conference with E. Gilad, J. Iaffaldano re same (.4)	2.10	1,930.00	4,053.00
12/07/2023	KC27	Analyze case law regarding timing of damages calculation (4.7); correspond with K. Pasquale regarding same (.2)	4.90	940.00	4,606.00
12/07/2023	LK19	Correspond with K. Catalano regarding Bankruptcy Code section 562 caselaw	0.10	855.00	85.50
12/07/2023	ML30	Correspond with E. Gilad re crypto Chapter 11 plan precedent (.2); research re same (.5)	0.70	540.00	378.00
12/08/2023	EG18	Analyze and comment on plan (1.2); review updated draft of plan mark up (1.0); correspond with K. Hansen and K. Pasquale regarding same (0.2)	2.40	1,930.00	4,632.00
12/08/2023	EG18	Analyze FTX draft disclosure statement and comments regarding same	1.40	1,930.00	2,702.00
12/08/2023	GS15	Review and comment on draft tax disclosure in disclosure statement in connection with 2.0 APA (.7); call with N. Wong (PH) and S. Joffe (FTI) re draft tax disclosure (.6)	1.30	1,650.00	2,145.00
12/08/2023	JI2	Review and revise draft disclosure statement (4.2); review and revise solicitation and voting procedures (1.2)	5.40	1,160.00	6,264.00
12/08/2023	KP17	Review and comment on debtors' draft DS	4.30	1,930.00	8,299.00
12/08/2023	KH18	Correspond with K. Pasquale, E. Gilad regarding AHC discussions on 2.0 and plan (.3); follow up analysis of plan and customer issues regarding same (.6)	0.90	2,135.00	1,921.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/08/2023	KC27	Analyze case law regarding timing of damages calculation (3.4); summarize findings on same (.7); correspond with K. Pasquale re same (.1)	4.20	940.00	3,948.00
12/08/2023	LK19	Correspond with N. Wong regarding draft plan	0.10	855.00	85.50
12/08/2023	NKW1	Conference with S. Joffe (FTIConsulting) and G. Silber regarding disclosure statement (.6); correspond with L. Koch regarding Debtors' amended Chapter 11 plan (.1); review certain provisions in disclosure statements to inform committee analysis (.7); correspond with G. Silber regarding the same and regarding notes to disclosure statement (.2)	1.60	855.00	1,368.00
12/09/2023	KP17	Continue review of debtors' draft DS (1.4); review revised solicitation documents (.8)	2.20	1,930.00	4,246.00
12/10/2023	EG18	Analyze and comment on plan (1.6); review updated draft of plan mark up (1.2); correspond with K. Hansen and K. Pasquale regarding same (0.4)	3.20	1,930.00	6,176.00
12/10/2023	JI2	Review and revise draft disclosure statement	6.60	1,160.00	7,656.00
12/10/2023	KP17	Continue review of debtors' draft DS (2.4); review draft solicitation documents (1.5)	3.90	1,930.00	7,527.00
12/11/2023	EG18	Review updated draft DS and comments / issues list regarding same (2.9); conference with K. Pasquale and J. Iaffaldano regarding same (.2)	3.10	1,930.00	5,983.00
12/11/2023	IS6	Review proposed disclosure statement	0.60	1,330.00	798.00
12/11/2023	JI2	Call with K. Catalano regarding case findings on distribution priority (.2); review and revise draft disclosure statement (7.1); conference with E. Gilad and K. Pasquale re same (.2); correspond with K. Pasquale and E. Gilad re same (.8)	8.30	1,160.00	9,628.00
12/11/2023	JI2	Review and revise draft ballots	1.20	1,160.00	1,392.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	KP17	Analyze and revise draft plan, DS, and solicitation documents (2.2); conference with E. Gilad, J. Iaffaldano re same (.2)	2.40	1,930.00	4,632.00
12/11/2023	KC27	Analyze case law regarding distribution priority (2.4); call with J. Iaffaldano regarding same (.2)	2.60	940.00	2,444.00
12/12/2023	EG18	Review and comment on iterative drafts of plan and DS (3.0); conference with K. Pasquale and J. Iaffaldano regarding same (.4); correspond with F'TI, Jefferies regarding same (0.4)	3.80	1,930.00	7,334.00
12/12/2023	JI2	Review and revise draft plan (2.2); review and revise draft disclosure statement (1.4); prepare issues list in connection with same (1.7); conference with E. Gilad and K. Pasquale re revised draft plan and disclosure statement (.4); review and revise draft solicitation and voting procedures (.4); review and revise draft ballots for voting classes (1.1); review and revise draft notices of non-voting status and election forms (.2); review notice of confirmation hearing (.1); review notice of plan supplement (.1); analyze issues regarding post-petition interest in connection with plan (.9); analyze caselaw re same (.7); correspond with K. Catalano re same (.1); correspond with K. Pasquale re same (.2)	9.50	1,160.00	11,020.00
12/12/2023	KP17	Review revised draft plan from debtors (1.2); conference with E. Gilad, J. Iaffaldano re same and DS (.4); analyze case findings re post-petition interest (.6)	2.20	1,930.00	4,246.00
12/12/2023	KC27	Continue analyzing case law regarding priority of distribution (3.2); correspond with J. Iaffaldano regarding same (.2); summarize findings on same (.2); correspond with K. Pasquale and E. Gilad regarding same (.1)	3.70	940.00	3,478.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2023	NKW1	Correspond with G. Silber regarding tax questions and comments for Sullivan & Cromwell regarding disclosure statement (.5); prepare DS questions for Sullivan & Cromwell (.8); correspond with G. Silber and S. Joffe (FTI Consulting) regarding DS questions for Sullivan & Cromwell (.2); analyze Vital Law Goldring's §902 regarding liquidating trusts (1.2); review Internal Revenue Service Letter Rulings 8529097 and 7835020 regarding liquidating trusts and subsidiary stock (.7); correspond with G. Silber regarding findings re liquidating trusts (.2)	3.60	855.00	3,078.00
12/13/2023	EG18	Review AHC correspondence regarding plan and RSA (0.6); correspond with AHC regarding same (0.2); conference with K. Pasquale and J. Iaffaldano regarding plan and RSA issues (.3)	1.10	1,930.00	2,123.00
12/13/2023	JI2	Conference with E. Gilad and K. Pasquale re plan issues (.3); review and revise solicitation and voting procedures (3.7); review and revise voting class ballots (2.0); review and revise notices re same (.3)	6.30	1,160.00	7,308.00
12/13/2023	KP17	Conference with E. Gilad, J. Iaffaldano re plan issues	0.30	1,930.00	579.00
12/13/2023	LK19	Revise draft ballots (1.8); correspond with J. Iaffaldano regarding same (0.1)	1.90	855.00	1,624.50
12/13/2023	NKW1	Review notes from FTI Consulting on disclosure statement (.2); revise draft questions for Sullivan & Cromwell regarding disclosure statement (.3); correspond with FTI Consulting and G. Silber regarding draft DS questions (.2)	0.70	855.00	598.50
12/14/2023	JI2	Revise draft plan (4.6); revise draft disclosure statement (2.2); revise draft solicitation motion (1.5); analyze case timeline issues in connection with plan (.3)	8.60	1,160.00	9,976.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/14/2023	KP17	Review and revise Debtors' draft solicitation motion (1.5); emails with J. Iaffaldano, E. Gilad re same (.3); review AHC comments to draft DS (.8)	2.60	1,930.00	5,018.00
12/14/2023	KP17	Review AHC email and chart re plan process	0.50	1,930.00	965.00
12/15/2023	EG18	Participate in discussion with K. Pasquale, J. Iaffaldano regarding balloting and solicitation (.5); consider plan and DS timeline issues (.2)	0.70	1,930.00	1,351.00
12/15/2023	IS6	Analyze and outline DS/plan timeline	0.50	1,330.00	665.00
12/15/2023	JI2	Review and revise chapter 11 plan (5.4); review and revise disclosure statement (2.2); review and revise solicitation procedures (2.1); review and revise voting class ballots (.4); conference with K. Pasquale and E. Gilad re voting class ballots (.5)	10.60	1,160.00	12,296.00
12/15/2023	KP17	Conference with E. Gilad, J. Iaffaldano re solicitation issues (.5); analyze Debtors' next turn of drafts of plan, disclosure statement, and solicitation documents (4.7)	5.20	1,930.00	10,036.00
12/15/2023	KC27	Correspond with J. Iaffaldano regarding postpetition interest questions	0.10	940.00	94.00
12/16/2023	JI2	Correspond with K. Pasquale re plan and disclosure statement filing	0.40	1,160.00	464.00
12/16/2023	KP17	Continued review of revised drafts of plan, disclosure statement, solicitation documents	2.40	1,930.00	4,632.00
12/17/2023	EG18	Correspond with K. Pasquale and K. Hansen regarding plan and exclusivity	0.20	1,930.00	386.00
12/17/2023	FM7	Review plan and DS (1.7); review Jefferies correspondence regarding director candidates (0.2)	1.90	1,930.00	3,667.00
12/17/2023	IS6	Review and revise draft exclusivity statement	0.30	1,330.00	399.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/17/2023	JI2	Draft statement in response to Debtors' motion to extend exclusivity (2.3); correspond with K. Pasquale re same (.3); correspond with K. Hansen and E. Gilad re same (.2)	2.80	1,160.00	3,248.00
12/17/2023	KP17	Review and revise draft exclusivity statement	0.90	1,930.00	1,737.00
12/18/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, G. Sasson, I. Sasson, J. Iaffaldano regarding FTX sale and plan process and plan exclusivity	0.40	1,930.00	772.00
12/18/2023	EG18	Review and comment on UCC exclusivity statement (0.8); correspond with K. Pasquale, K. Hansen regarding UCC exclusivity statement (0.2)	1.00	1,930.00	1,930.00
12/18/2023	GS13	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, I. Sasson, and J. Iaffaldano regarding plan, exclusivity, and next steps for Committee	0.40	1,675.00	670.00
12/18/2023	IS6	Call with K. Pasquale, E. Gilad, K. Hansen, G. Sasson, J. Iaffaldano re next steps on exclusivity and plan	0.40	1,330.00	532.00
12/18/2023	JI2	Call with K. Pasquale, E. Gilad, K. Hansen, G. Sasson and I. Sasson re Committee's exclusivity statement (.4); revise draft statement regarding debtors' motion to extend exclusivity (2.6); correspond with FTI and Jefferies re same (.2); correspond with UCC members re same (.3)	3.50	1,160.00	4,060.00
12/18/2023	KP17	Revise draft exclusivity motion statement (.6); call with E. Gilad, K. Hansen, G. Sasson, I. Sasson, J. Iaffaldano re same (.4); analyze plan options for dollarization of claims (1.6); analyze precedent re postpetition interest (.9); analyze filed plan re necessary amendments (1.6)	5.10	1,930.00	9,843.00
12/18/2023	KH18	Analyze impact on plan of sale and sale related issues (.9); call with K. Pasquale, E. Gilad, G. Sasson, I. Sasson and J. Iaffaldano regarding plan and exclusivity (.4)	1.30	2,135.00	2,775.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/18/2023	KC27	Analyze plan precedent regarding postpetition interest (1.2); correspond with J. Iaffaldano regarding same (.3); correspond with K. Pasquale regarding same (.1)	1.60	940.00	1,504.00
12/19/2023	DM26	Review and prepare documents re: global settlement agreement for E. Gilad	1.20	540.00	648.00
12/19/2023	EG18	Review and comment on exclusivity pleading	0.50	1,930.00	965.00
12/19/2023	JI2	Revise draft Committee statement re exclusivity (1.2); correspond with K. Pasquale re same (.2); discussion with K. Pasquale and K. Catalano re postpetition interest issues (.4); revise amended chapter 11 plan (2.8)	4.60	1,160.00	5,336.00
12/19/2023	KP17	Revise exclusivity statement per Committee comments (.3); conference with J. Iaffaldano, K. Catalano re postpetition interest issues (.4)	0.70	1,930.00	1,351.00
12/19/2023	KC27	Attend meeting with K. Pasquale and J. Iaffaldano regarding postpetition interest (.4); analyze case law regarding same (1.0)	1.40	940.00	1,316.00
12/20/2023	CX3	Review board candidate documents	0.40	940.00	376.00
12/20/2023	JI2	Analyze plan issues (4.0); revise plan re same (2.3); revise disclosure statement re same (2.2)	8.50	1,160.00	9,860.00
12/20/2023	KP17	Revise and finalize Committee's exclusivity statement (.3); review BlockFi reservation of rights re exclusivity (.2); analyze open plan issues (1.3)	1.80	1,930.00	3,474.00
12/21/2023	GS15	Call with S. Joffe re liquidating trust precedent and plan	0.70	1,650.00	1,155.00
12/21/2023	JI2	Revise draft plan (4.8); analyze postpetition interest issues and related caselaw and statutory authority (2.6); draft presentation to committee re same (1.6); correspond with K. Catalano re postpetition interest issues (.4)	9.40	1,160.00	10,904.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2023	KP17	Analyze plan issues (.9); review precedent re [postpetition interest, trust interests, and governance] (1.7)	2.60	1,930.00	5,018.00
12/21/2023	KC27	Prepare outline regarding postpetition interest caselaw and statutory authority	1.90	940.00	1,786.00
12/22/2023	EG18	Review precedent plan transaction documents	1.10	1,930.00	2,123.00
12/22/2023	KP17	Review exclusivity statement (.2); analyze customer issues re proposed plan (2.4)	2.60	1,930.00	5,018.00
12/26/2023	EG18	Analyze and outline strategy regarding plan and DS	0.60	1,930.00	1,158.00
12/26/2023	GS15	Analyze liquidating trust structuring and holding restrictions	0.50	1,650.00	825.00
12/26/2023	LK19	Correspond with I. Sasson regarding Committee DS support letter (0.1); review Committee statement on Debtors' exclusivity (0.1); analyze precedent for UCC recommendation letter (1.6); email I. Sasson regarding same (0.3)	2.10	855.00	1,795.50
12/27/2023	KP17	Analyze precedent and caselaw re potential confirmation issues	2.40	1,930.00	4,632.00
12/28/2023	KP17	Analyze crypto claim valuation issues and precedent re plan provisions (2.8); correspond with I. Sasson re same (.2)	3.00	1,930.00	5,790.00
12/29/2023	KP17	Analyze Bankruptcy Code section 502 issues, cases, and precedent (1.9); emails with L. Koch, I. Sasson re same (.2)	2.10	1,930.00	4,053.00
12/29/2023	KC27	Analyze case law regarding postpetition interest	0.80	940.00	752.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			246.90		356,272.50
Total			1,447.10		2,018,498.50

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Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	44.00	2,135.00	93,940.00
EG18	Erez Gilad	Partner	156.80	1,930.00	302,624.00
FM7	Frank Merola	Partner	33.70	1,930.00	65,041.00
KP17	Ken Pasquale	Partner	191.30	1,930.00	369,209.00
KP17	Ken Pasquale	Partner	1.50	965.00	1,447.50
CD5	Chris Daniel	Partner	15.20	1,750.00	26,600.00
JM59	Jaime Madell	Partner	3.90	1,750.00	6,825.00
JIS2	Jane I. Song	Partner	3.40	1,750.00	5,950.00
GS13	Gabe Sasson	Partner	22.50	1,675.00	37,687.50
BK12	Brian Kelly	Partner	75.40	1,675.00	126,295.00
ECS3	Eric C. Sibbitt	Partner	41.00	1,595.00	65,395.00
LT9	Leo Tsao	Partner	7.40	1,570.00	11,618.00
GS15	Gary Silber	Of Counsel	20.10	1,650.00	33,165.00
BJS4	Braddock J. Stevenson	Of Counsel	10.90	1,495.00	16,295.50
DMP4	Diane M. Holden	Of Counsel	2.90	1,470.00	4,263.00
LED	Lauren-Kelly E. D. Greenbacker	Of Counsel	47.80	1,470.00	70,266.00
MEG9	Meagan E. Griffin	Of Counsel	5.00	1,470.00	7,350.00
KAT2	Katherine A. Traxler	Of Counsel	2.20	1,055.00	2,321.00
KB16	Konstantin Burkov	Associate	4.50	1,360.00	6,120.00
IS6	Isaac Sasson	Associate	24.50	1,330.00	32,585.00
LER6	Rubin, Lisa E.	Associate	13.50	1,270.00	17,145.00
AAN1	Andrew A. Nizamian	Associate	40.50	1,270.00	51,435.00
CA14	Chris Anderson	Associate	42.70	1,270.00	54,229.00
TS21	Tess Sadler	Associate	52.20	1,210.00	63,162.00
BP11	Bhavesh Panchal	Associate	1.50	1,210.00	1,815.00
JI2	Jack Iaffaldano	Associate	155.30	1,160.00	180,148.00
MC38	Maggie Chou	Associate	0.30	1,160.00	348.00
SAQ	Sarah A. Quattrocchi	Associate	26.40	1,160.00	30,624.00
CX3	Christine Xu	Associate	27.00	940.00	25,380.00

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GK6	Gabriel Khoury	Associate	93.60	940.00	87,984.00
KC27	Kristin Catalano	Associate	28.30	940.00	26,602.00
MM51	Muaaz Maksud	Associate	29.70	940.00	27,918.00
KF6	Kayla Fedler	Associate	12.70	855.00	10,858.50
LPD	Logan P. Duffy	Associate	26.70	855.00	22,828.50
NKW1	Nicole K. Wong	Associate	19.70	855.00	16,843.50
LK19	Leonie Koch	Associate	50.80	855.00	43,434.00
LM20	Lanie Miliotes	Associate	12.20	855.00	10,431.00
EJO	Erik J. Oakley	Associate	13.80	855.00	11,799.00
DW14	David Wormley	Associate	7.00	855.00	5,985.00
PK6	Peter Kuri	Associate	6.80	800.00	5,440.00
AY8	Annie (Xue) Yu	Associate	0.30	800.00	240.00
ML30	Mat Laskowski	Paralegal	70.40	540.00	38,016.00
DM26	David Mohamed	Paralegal	1.20	540.00	648.00
MOL	Mayra O. Lopez	Other Timekeeper	0.50	375.00	187.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
12/04/2023	Photocopy Charges (Color)	70.00	0.50	35.00
12/11/2023	Photocopy Charges (Color)	110.00	0.50	55.00
12/19/2023	Photocopy Charges	86.00	0.08	6.88
12/19/2023	Photocopy Charges (Color)	2,086.00	0.50	1,043.00
12/22/2023	Photocopy Charges	141.00	0.08	11.28
12/28/2023	Photocopy Charges (Color)	590.00	0.50	295.00
10/31/2023	Lexis/On Line Search - Intelligize (10/01/23 - 10/31/2023)			274.80
11/30/2023	Lexis/On Line Search - Courtlink Use - Charges for November 2023; xxx666xxx			16.32
11/30/2023	Lexis/On Line Search - Intelligize (11/01/23 - 11/30/2023)			266.40
12/01/2023	Westlaw			65.00
12/01/2023	Computer Search (Other)			2.97

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12/04/2023	Computer Search (Other)	0.63
12/05/2023	Computer Search (Other)	5.40
12/07/2023	Westlaw	32.50
12/07/2023	Westlaw	932.90
12/08/2023	Lexis/On Line Search	256.50
12/08/2023	Westlaw	97.50
12/08/2023	Computer Search (Other)	2.70
12/10/2023	Westlaw	65.00
12/11/2023	Lexis/On Line Search	256.50
12/11/2023	Westlaw	117.15
12/11/2023	Computer Search (Other)	2.70
12/12/2023	Taxi/Ground Transportation - Ken Pasquale; 11/09/2023; Train travel to/from: New York/Wilmington (roundtrip); court hearing on 11/15/23 in Wilmington for K. Pasquale, L. Koch	864.00
12/12/2023	Westlaw	460.53
12/14/2023	Westlaw	78.85
12/14/2023	Computer Search (Other)	91.26
12/15/2023	Westlaw	228.00
12/15/2023	Computer Search (Other)	0.09
12/15/2023	Computer Search (Other)	4.95
12/16/2023	Local - Taxi - Christine Xu; 11/15/2023; From/'To: office/home; Service Type: Lyft; Late night work	20.00
12/18/2023	Westlaw	481.19
12/18/2023	Computer Search (Other)	3.33
12/19/2023	Westlaw	547.45
12/19/2023	Computer Search (Other)	0.09
12/20/2023	Westlaw	42.32
12/20/2023	Computer Search (Other)	3.42
12/21/2023	Westlaw	78.85
12/21/2023	Computer Search (Other)	4.68

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12/22/2023	Postage/Express Mail - First Class - US; mail to her home	9.80
12/22/2023	Computer Search (Other)	6.03
12/27/2023	Local - Meals - Christine Xu; 11/30/2023; Restaurant: Akura Sushi; City: New York; Dinner; Number of people: 1; Late night work	20.00
12/31/2023	UnitedLex Invoices - Unitedlex Corp, Invoice# 093537 Dated 12/31/23, UnitedLex – DSAI December 2023 Charges – Outside Professional Services	103,468.40
Total Costs incurred and advanced		<hr/> \$110,254.37
Current Fees and Costs		\$2,129,340.87
Total Balance Due - Due Upon Receipt		\$2,129,340.87

EXHIBIT B**Expense Summary for the Fee Period**

Category	Amount
Computer Search	\$4,426.01
Taxi/Ground Transportation	\$884.00
In-house Black & White Reproduction Charges (227 copies at \$0.08 per page)	\$18.16
In-house Color Reproduction Charges (2,856 copies at \$0.50 per page)	\$1,428.00
Meals	\$20.00
Outside Professional Services	\$103,468.40
Postage/Express Mail	\$9.80
TOTAL:	\$110,254.37